



HIGH MERV FILTERS IN CENTRAL AIR HANDLERS: OPPORTUNITIES & CHALLENGES

2019 Nat'l Home Performance Conference

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Filtering Air with Residential Heating & Air Conditioning Systems

Simultaneously...

- ***Significant missed opportunity*** to reduce particles
- ***Major potential liabilities*** (energy use, emissions, energy cost, equipment life, & performance)

Our solutions reduce fine particles by 50-80% while minimizing potential liabilities

ROCIS (*Rock-us*) or (*Raucous*)
Reducing Outdoor
Contaminants in Indoor Spaces

WWW.ROCIS.ORG



WHAT IS ROCIS ?

MISSION



A Southwestern Pennsylvania initiative to reduce the impact of exterior pollution in indoor spaces.



Pittsburgh's Air Quality is Poor¹

People Most at Risk in the U.S.

...From Year-Round Particle Pollution (Annual $PM_{2.5}$)

- 7th worst city & worst city east of the Rockies
- Allegheny County (Pittsburgh) is 10th worst U.S. county

...From Short-Term Particle Pollution (24-hour $PM_{2.5}$)

- 10th worst city¹ & worst city east of the Rockies

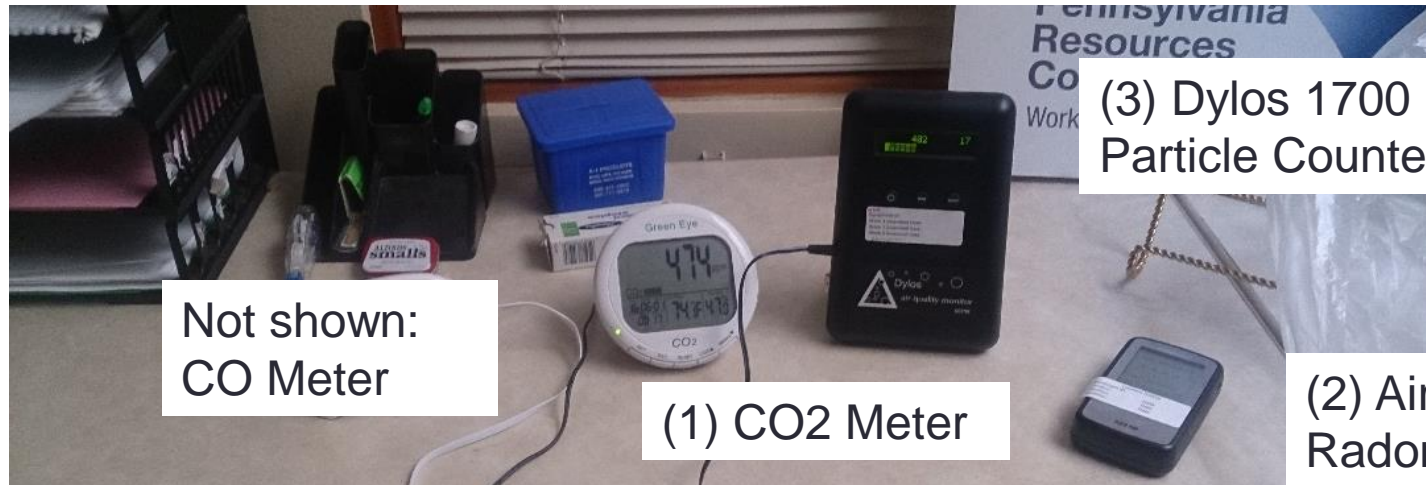
1. Pittsburgh-New Castle-Weirton (PA-WV-OH)

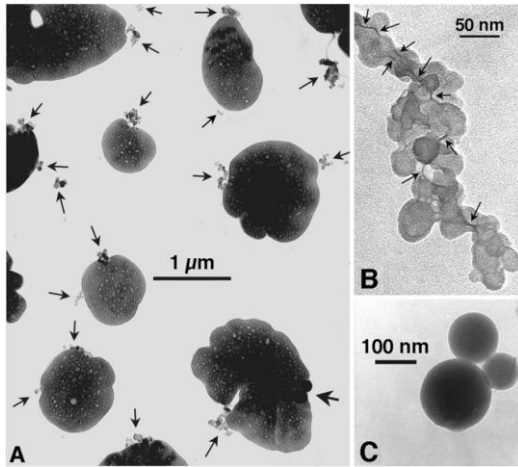
SOURCE: American Lung Association State of the Air Report 2019

<https://www.lung.org/assets/documents/healthy-air/state-of-the-air/sota-2019-full.pdf>

ROCIS Monitoring Cohorts

- Initial 3-4 weeks – home or workplace
- Longer term monitoring with interventions
- 250+ participants to date





OUTDOOR BLACK CARBON
50 nm to 1 μm

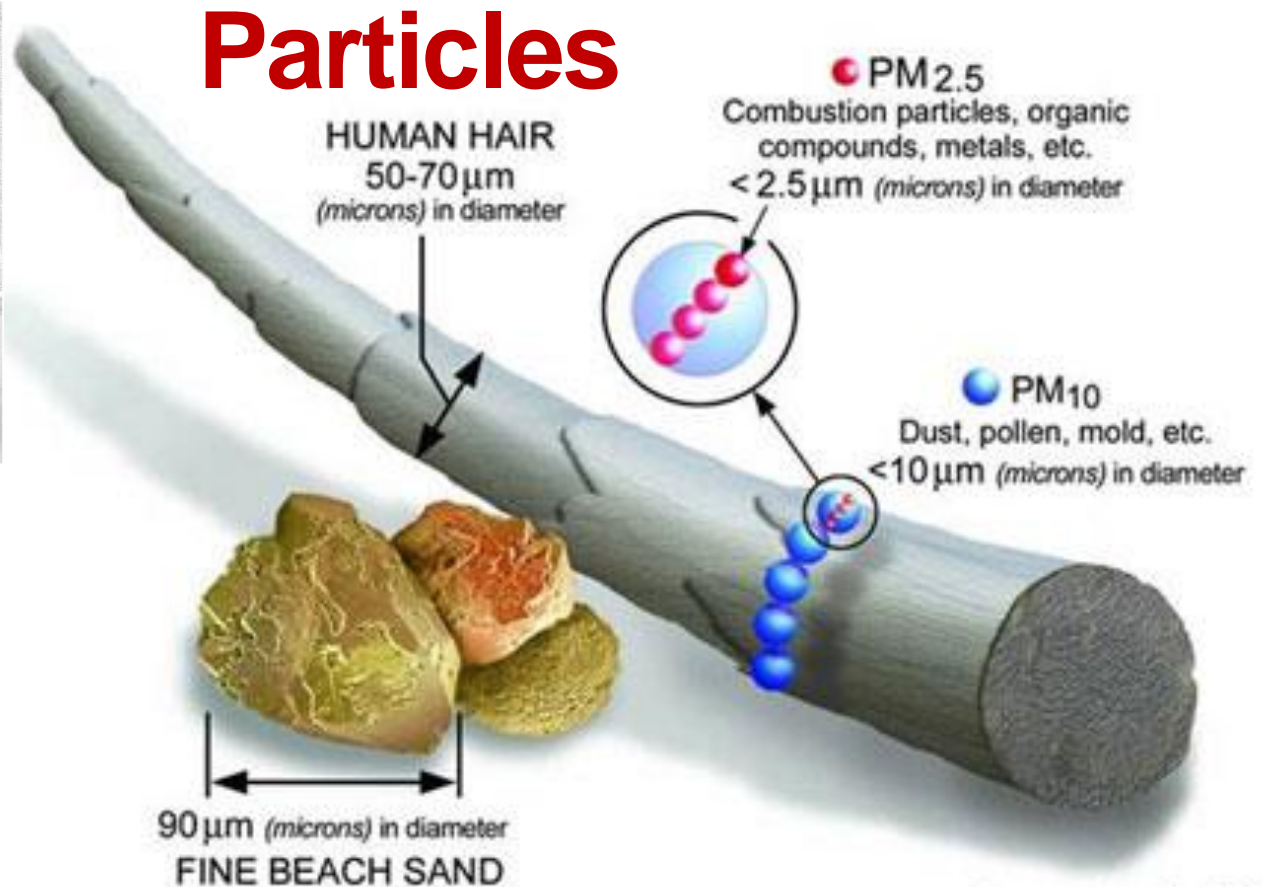


Image courtesy of the U.S. EPA

PM₁₀: Particulate matter less than 10 μm in diameter

PM_{2.5}: Particulate matter less than 2.5 μm in diameter

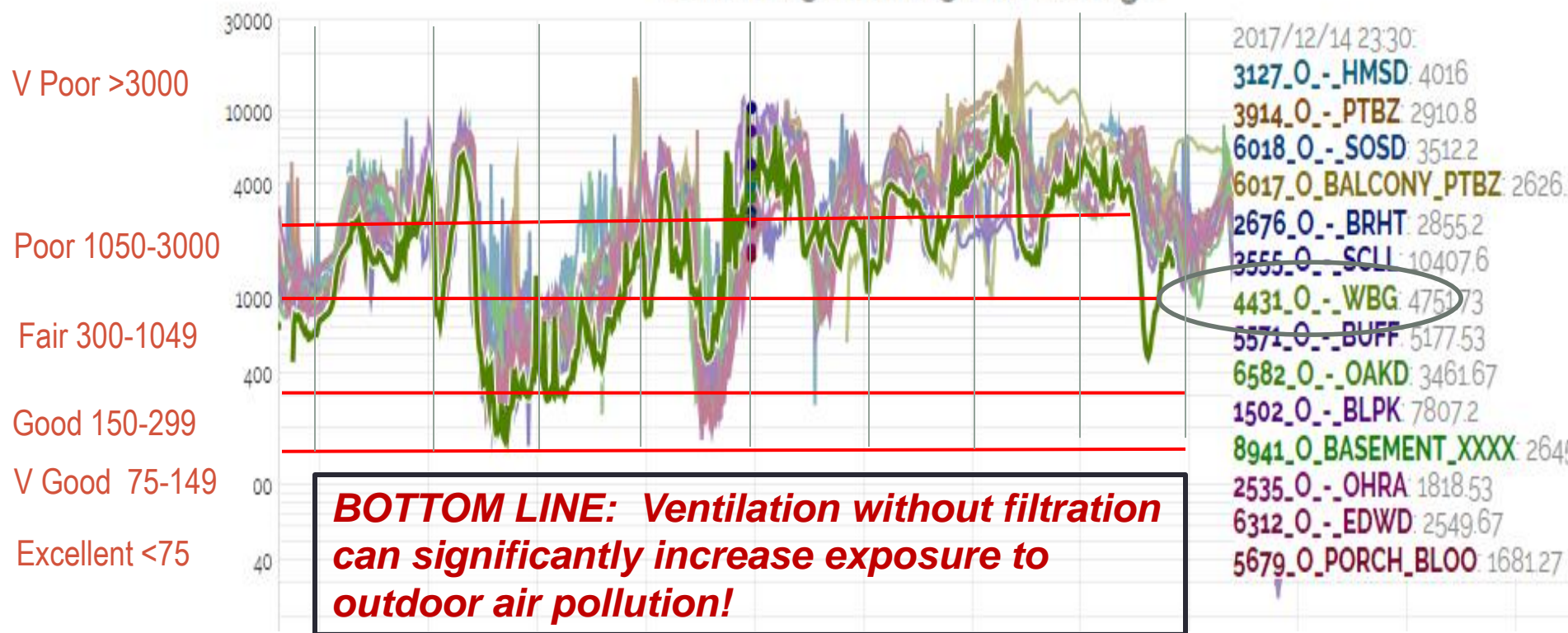
➡ ROCIS LCMP Dylos: PM_{0.5+}: Particles **greater than** 0.5 μm in diameter (1/100 of human hair!)

ROCIS Outdoor Data (70 mile spread) - Readings track

Log scale

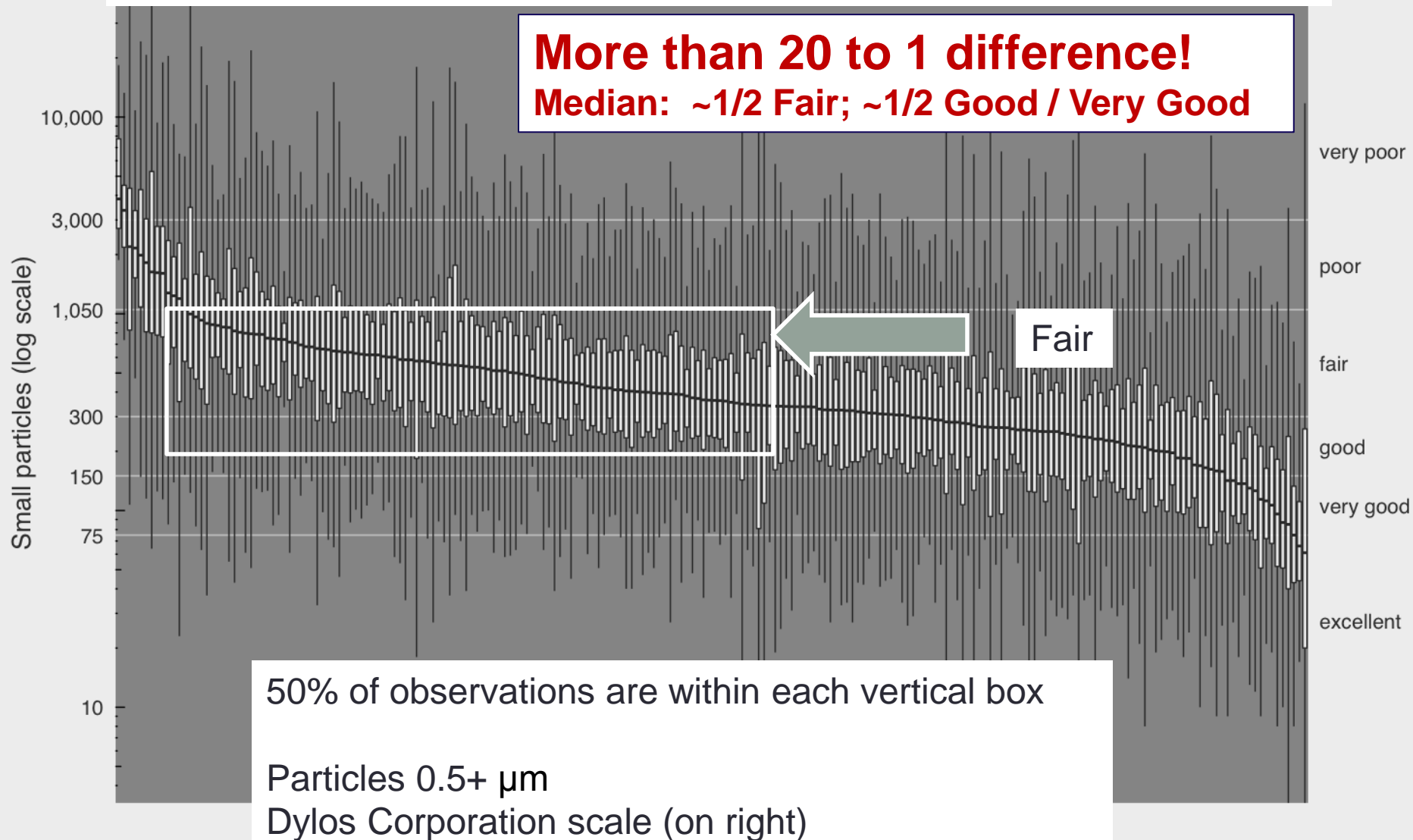
ROCIS Low Cost Monitoring Project

Cohort 25 Small 15 Min Average

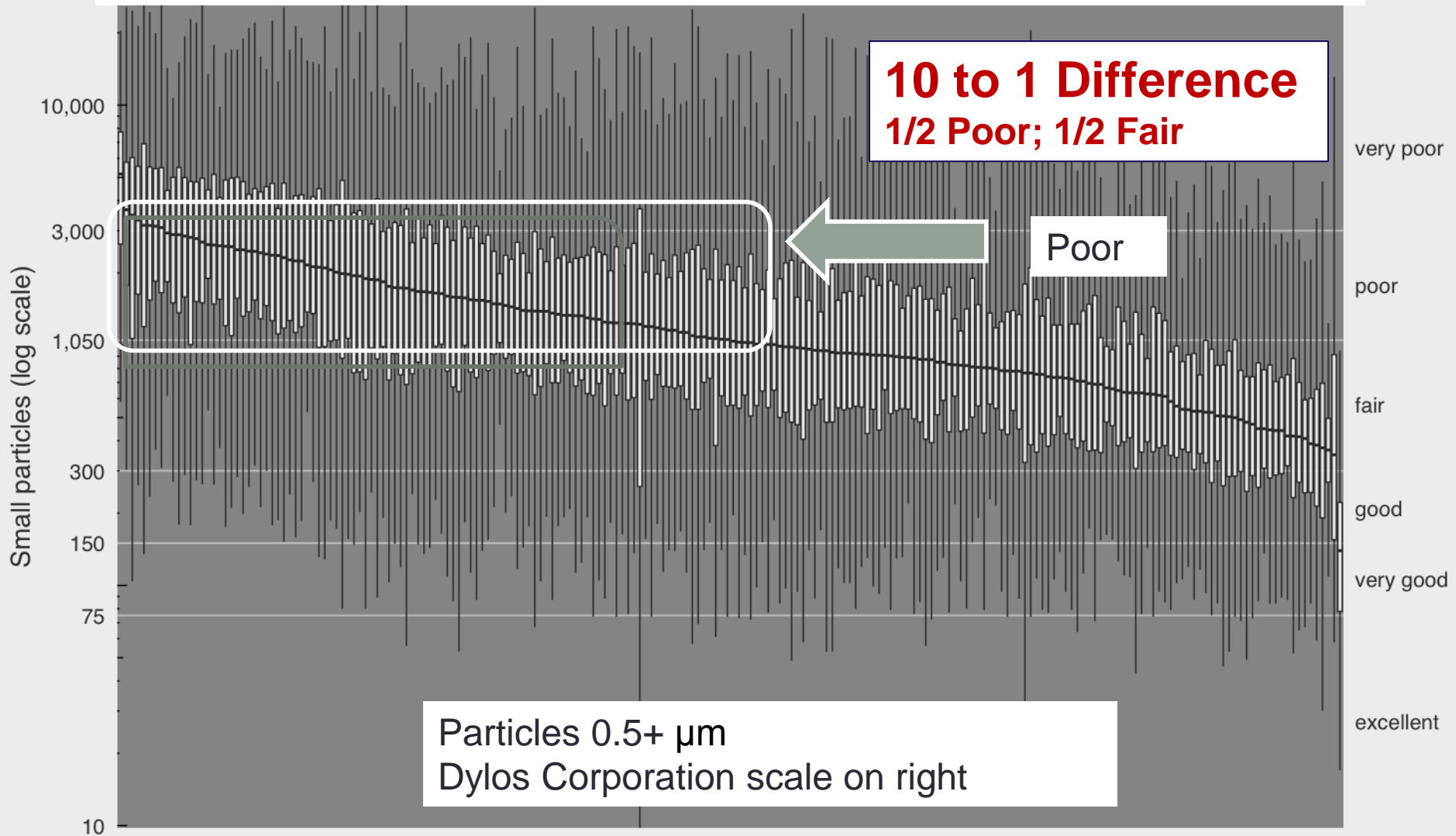


Most sites are Pittsburgh; Green line (Wbg) is 50 miles south
Dylos particles (0.5+ µm)

Indoor Particle Distribution – All Sites

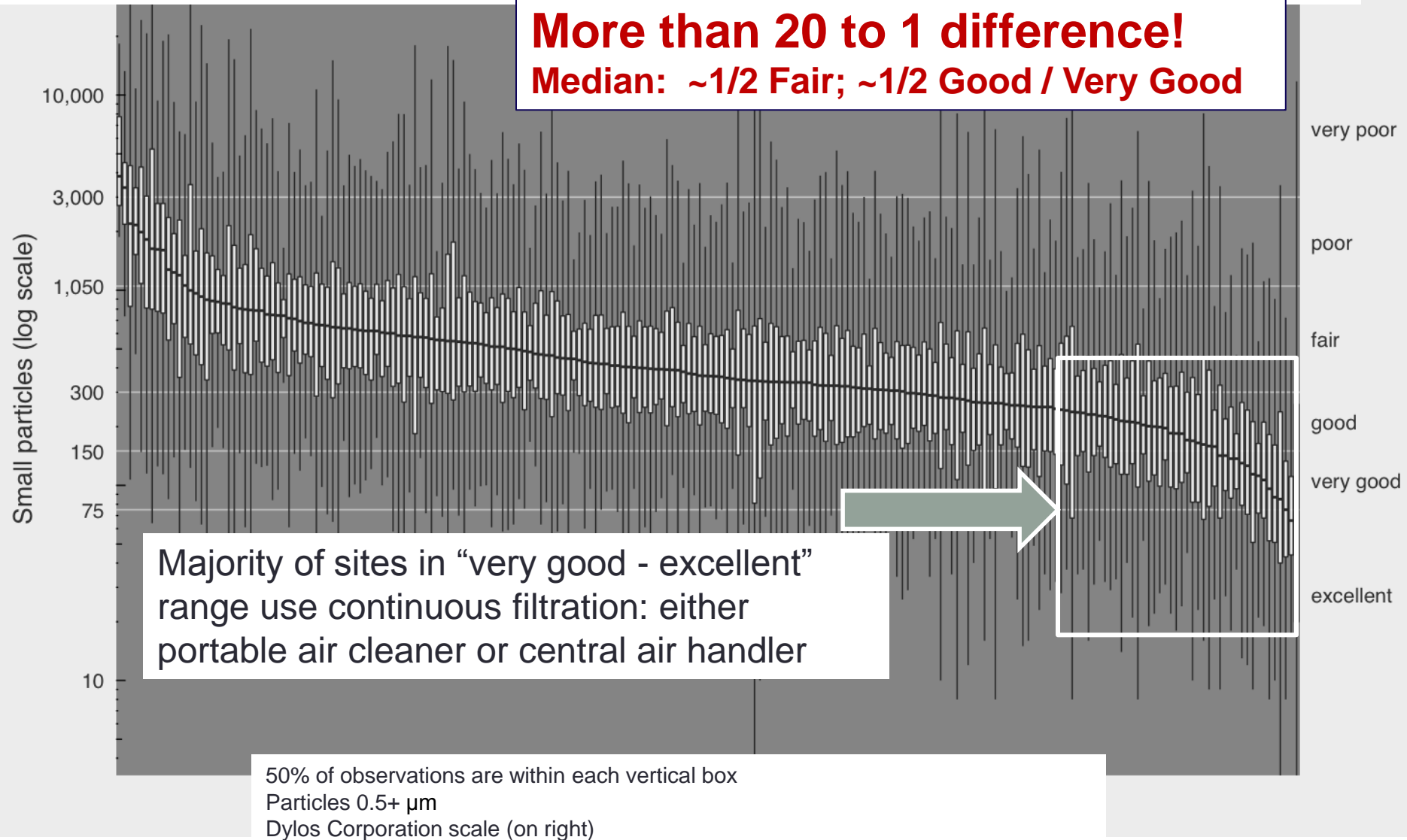


Outdoor Particle Distribution – All Sites



Indoor Particle Distribution – All Sites

More than 20 to 1 difference!
Median: ~1/2 Fair; ~1/2 Good / Very Good



ROCIS AIR HANDLER / HIGH MERV FILTER INQUIRY

Typical Air Handler Operation

Inadequate for filtration

Thermostat usually set to “Auto”, not “On”

Average annual runtime ~15%

Call for heat & cool does not align with need for filtration

NOTE: With smart thermostats more control of “on time”



ROCIS High MERV Filter – Air Handler Inquiry

We observed that running an air handler continuously with a high MERV filter substantially dropped particle counts.

But, our question was...

Is there an **easy way** to determine if I can use a high MERV filter with a **longer air handler run-time** without causing problems (energy \$, equipment durability, performance)?

ROCIS High MERV Filter – Air Handler Inquiry

We observed that running an air handler continuously with a high MERV filter substantially dropped particle counts.

But, our question was...

Is there an **easy way** to determine if I can use a high MERV filter with a **longer air handler run-time** without causing problems (energy \$, equipment durability, performance)?

NO !!

Diagnostic Screen is Required

ROCIS Air Handler Inquiry: *Context*

SW Pennsylvania typical housing stock

- Basements
- Mostly gas heat; central AC (oversized)
- Sheet metal ducts in basement
- Supplies & returns to each room

Implications are different w/ attic or crawlspace ducts & homes with central returns

45 DIAGNOSTIC VISITS LATER

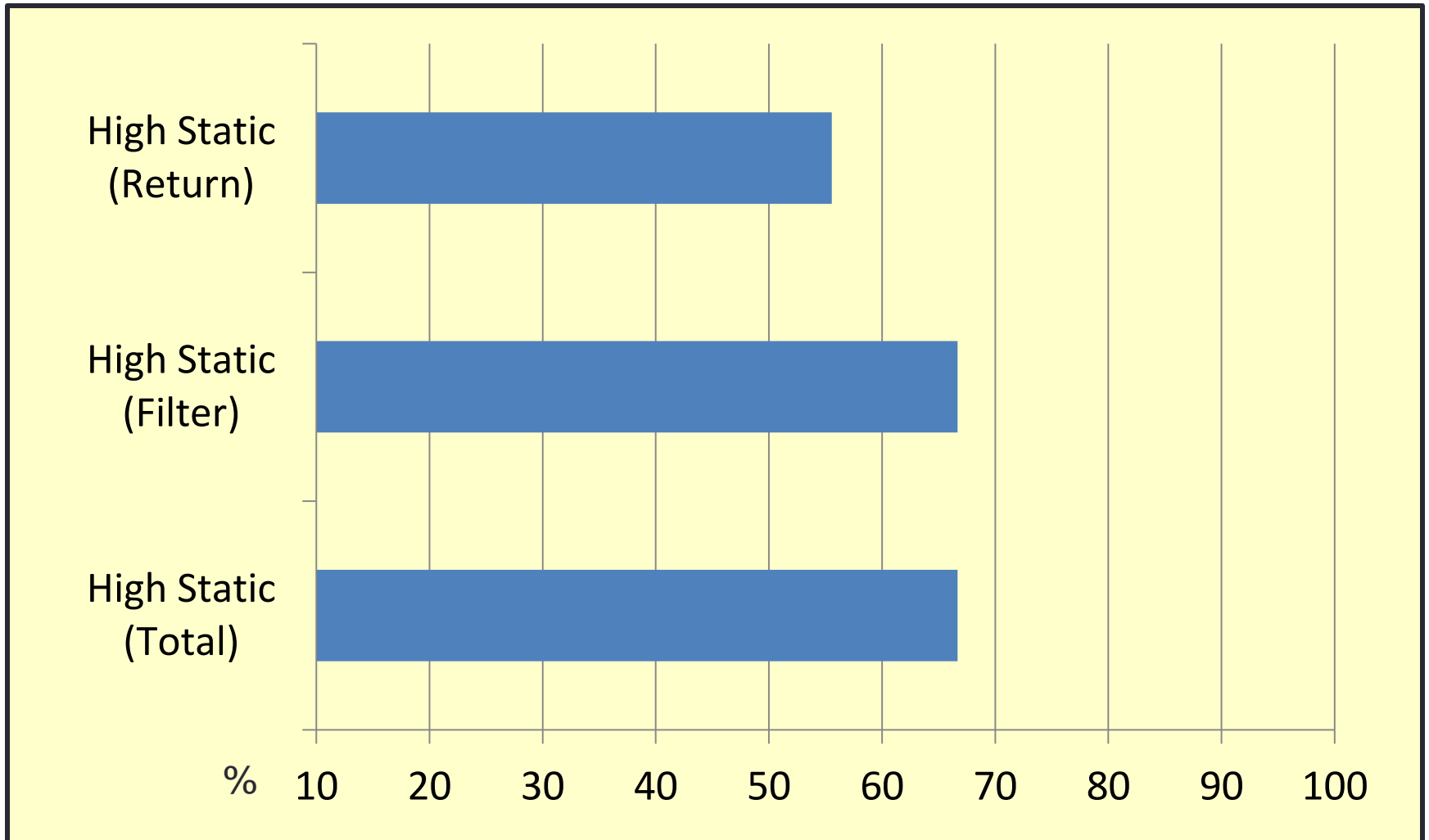
3 Big Issues with 24/7 High MERV Filter

- **Air handler (AHU) energy use /cost** can be high due to 500 to 1,500 watt-draw
 - High cost of running air handler continuously
(360 kWh to 1080 kWh/month = ~\$500 to \$1500/year¹)
- **Wrong blower speed (system air flow)**
 - Seldom set in field
 - Often defaults to high speed, not low, in continuous mode
 - Higher energy cost, less effective filtration
- **Ductwork issues** introduce additional problems
 - Static pressure (TESP) too high
 - Duct leaks (energy waste & pressure-related problems)

¹ \$0.12/kWh

Problems Identified (%)

45 systems (as found)



ROCIS Air Handler Inquiry

Purpose:

- Fine tune diagnostic assessment to identify appropriate intervention sites
- Explore feasibility of using air handler w/ high MERV filter to reduce particle counts
- 1-minute resolution particle counts for 3+ weeks (0.5+ microns, 2.5+ microns)
- Gain experience w interventions & impact

<http://rocis.org/air-handler-inquiry>

Filter/AHU Inquiry: *Approach*

- Developed diagnostic protocol
- Over 45+ air handler systems tested to date
- Evaluate opportunity for MERV 13 plus 24/7 operation

Next up:

- Rhett Major, The Energy Doctor
 - Description of the diagnostic visit & intervention



A wide-angle photograph of the Chicago skyline at night, with numerous skyscrapers illuminated and their lights reflecting on the water in the foreground. The sky is a deep twilight blue.

WELCOME!

High MERV Filters in Central Air Handlers: Opportunities & Challenges



2019 HPC National Home Performance
CONFERENCE & TRADE SHOW

APRIL 1-4, 2019 • Sheraton Grand Chicago • Chicago, IL



We want cleaner air, but can our systems take the extra restrictions presented by the filter?

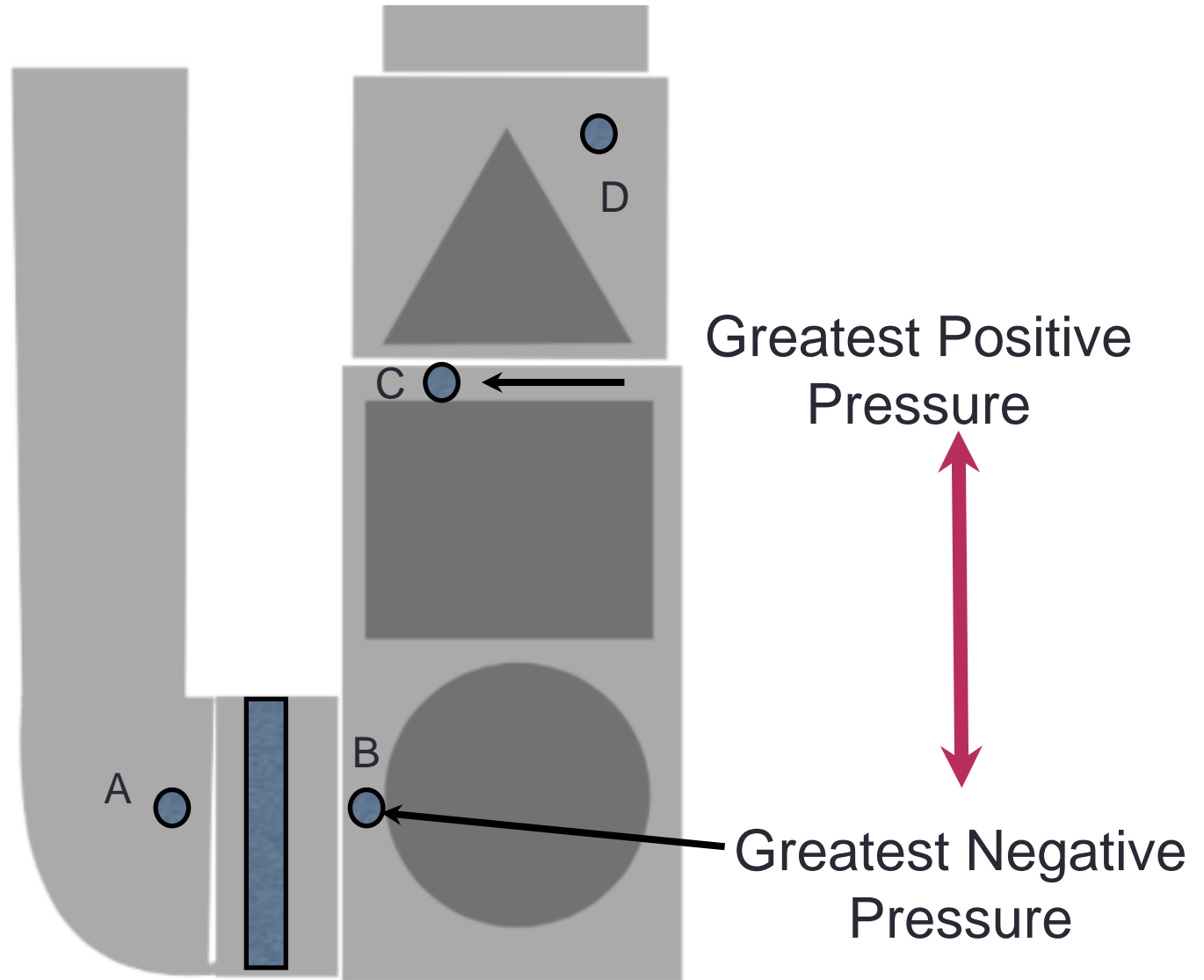


1" high MERV filters tend to be very restrictive.

Total External Static Pressure

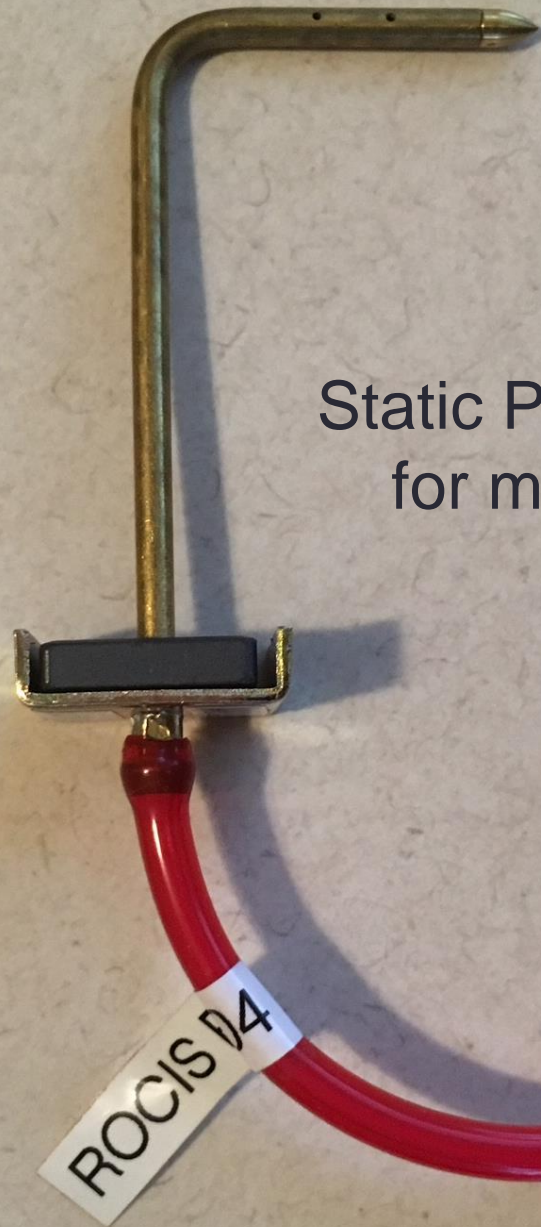
- **TESP -AKA - External Static Pressure**
- **Combined highest Positive and Negative pressure External to the air handler created by the total resistance in the entire furnace/ AC/ duct system.**
- **The greater the TESP, the less the airflow.**

Test Holes

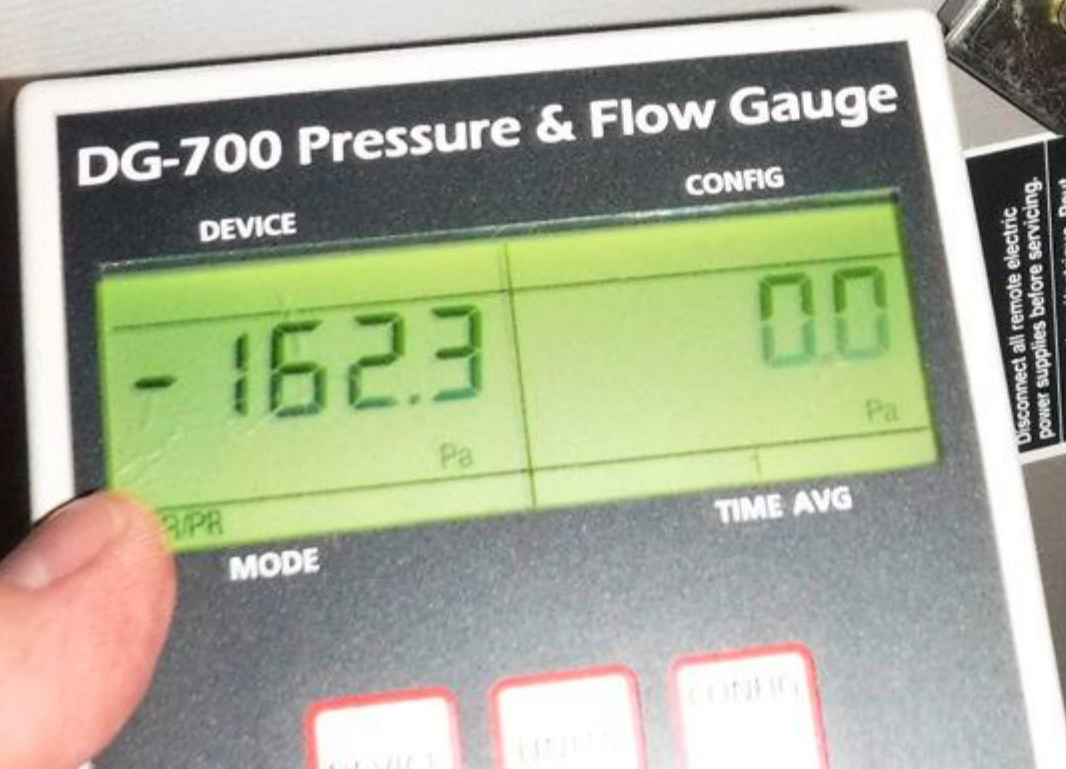


Drill test holes very carefully!

Static Pressure Probe
for measurement



Digital Manometer reading in Pascals



Heating Performance worksheet

Air Handler/ furnace _____
Rated Input BTU _____ Output BTU _____
Temperature Rise range _____

- 1) Drill test holes - 3/8" (carefully located to avoid drilling into components) Check filter for cleanliness - replace if dirty
- 2) Start up furnace system - set to 85° - Measure spillage stop time _____ seconds
Allow system to run for 5 - 10 minutes - remember to open interior doors after spillage test.
As the system warms up, take static pressure measurements - IWC or Pascals

- a. Before filter _____ (Return system)
- b. After filter _____
- c. Before coil _____
- d. After coil _____ (Supply system)

- 3) Allowable TESP - from manufacturers nameplate _____ (IWC x 250 = pascals)
Measured TESP = Absolute value of [b] + [c]. _____

High TESP pressures indicate many possible problems - isolate where the restrictions are:

- 4) Ideal Return pressure - 20% of TESP _____ Measured return pressure is = a. _____

I record the static pressure measurements here,
& start doing the calculations

OUTPUT SORTIE		See Note Below Voir La Note Ci-dessous	BTU/HR BTU PAR HRE	78,000	—	31,000		
AIR TEMPERATURE RISE AUGMENTATION DE LA TEMPERATURE DE L'AIR		DEG. F	40 – 70	50 – 80	35 – 85			
		DEG. C	22 – 39	28 – 44	19 – 36			
DESIGN MAX. OUTLET AIR TEMPERATURE CONCU POUR UNE TEMPERATURE MAX. D'AIR DE SORTIE DE		DEG. F	185	195	195			
		DEG. C	85	91	91			
(FOR PURPOSE OF INPUT ADJUSTMENT)			(POUR L'ADJUSTMENT D'ENTREE)					
ALTITUDE		MANIFOLD PRESSURE/PRESSION TUBULURE						
0 – 4,500 FT.		IN. W.C. / PO C.E.	3.2 – 3.8	1.3 – 1.8	0.50 – 0.65			
0 – 1372 m		KPa	0.80 – 0.95	0.32 – 0.42	0.125 – 0.162			
4,500 – 10,000 FT. 1372 – 3050 m		REFER TO INSTALLATION MANUAL RESPECTER LES INSTRUCTION D'INSTALLATION						
		IN.W.C. / PO C. E.			KPa.			
MAX. HEATING EXT. STATIC PRESS. PRESS. STATIQUE EXT. MAX. EN MODE DE CHAUFFAGE			0.5		0.125			
MAX. INLET GAS PRESSURE PRESS. MAX D'ADMISSION DE GAZ			13.6		3.39			
MIN. INLET GAS PRESSURE PRESS. MIN D'ADMISSION DE GAZ			4.5		1.12			
For installation in alcove or closet at Min. clearance from combustible material as shown here		INCHES (POUCES) mm	TOP DESSUS	SIDES COTES	BACK ARRIERE	FRONT AVANT	VENT EVENT	FRONT SERVICE SERVICE DEFRANT
			1	0	0	1	0	24
			25.4	0	0	25	0	610

Every furnace or air handler has the maximum static pressure on the manufacturer's label.

I transfer this number to my static pressure test sheets.

Air Handler/ furnace_Trane TUD120R9V5H6 2 Stage
 Rated Input BTU 120,000, 78,000
 Output BTU 95,000, 62,400
 Temperature Rise range 35° - 65°
 Filter - Carrier Electronic air cleaner

1) Static pressures: AC speed	Lo Heating speed	High speed	constant speed
a. Before filter _-44	Before filter _-39	Before filter -48	Before filter -31
b. After filter _-68	After filter _-60	After filter -61	After filter _-49
c. Before coil _+188	Before coil +182	Before coil +189	Before coil +137
d. After coil _+46	After coil _+43	After coil _+50	After coil _+35
e. Wattage _630	wattage _500	wattage _610	wattage _400
f. CFM 1100	CFM 870	CFM NM	CFM 740

3) Allowable TESP - from manufacturers nameplate _125_
 Measured TESP _256_ _242_ _250_ _186_
 High TESP pressures indicate many possible problems - isolate where the restrictions are:

4) Ideal Return pressure - 20% of TESP _-25_
 Measured return pressure _-44_ _-39_ _-48_ _-31_

High values indicate return restrictions, lower values indicate duct leaks or low fan speed

5) Ideal max filter pressure drop = 20% x TESP _25_
 Pressure drop across Filter _24_ _21_ _13_ _18_

High value indicates problems: Clogged or restrictive of filter - decreases airflow capacity

High Static pressure values indicate problems

Measuring Watt Draw

- Clamp-on style Current Sensors (CT)
- Converts to Wattage
- Wireless monitor display

Clamp-on style Current Sensors





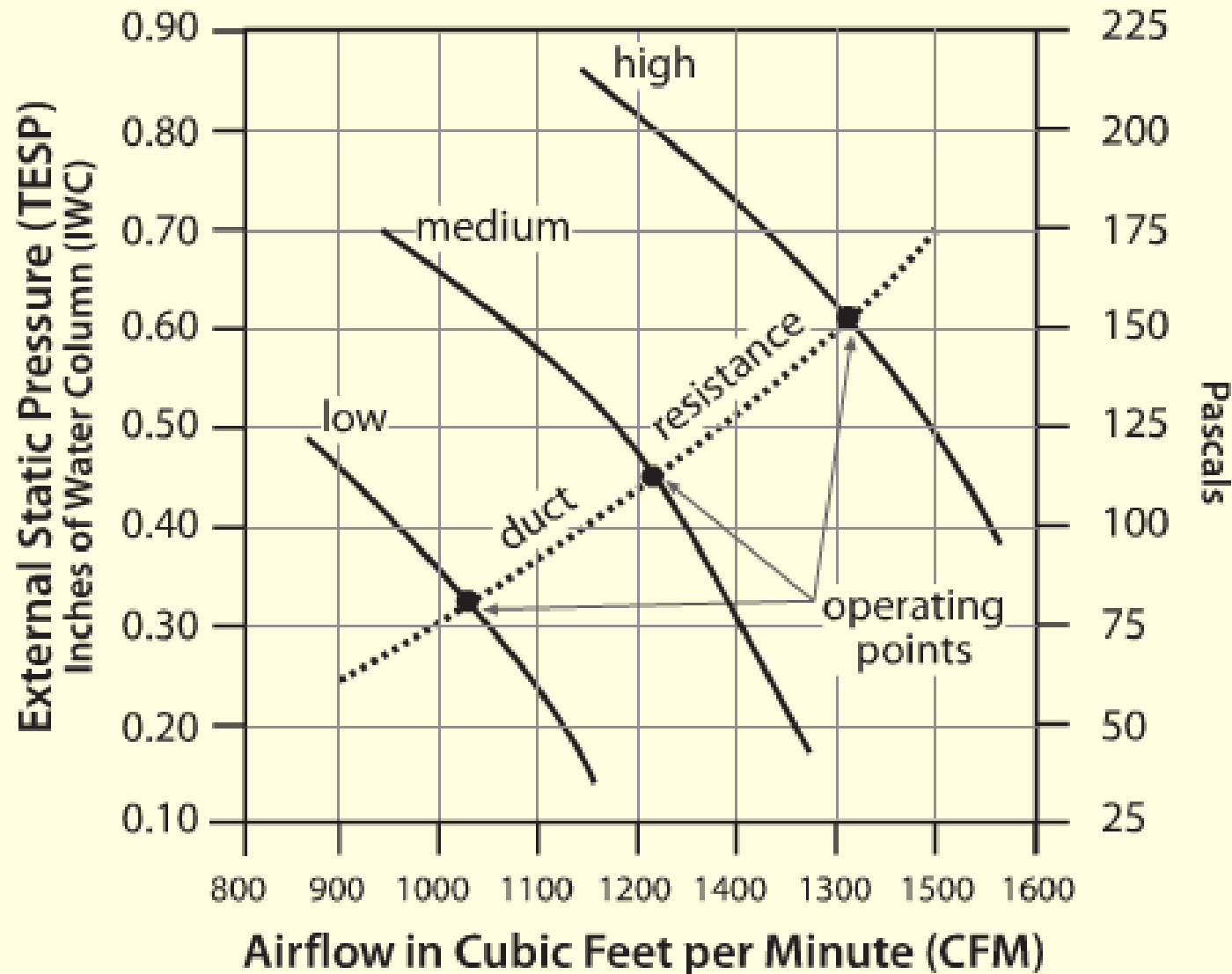
The wireless monitor shows the instantaneous wattage draw for the fan.

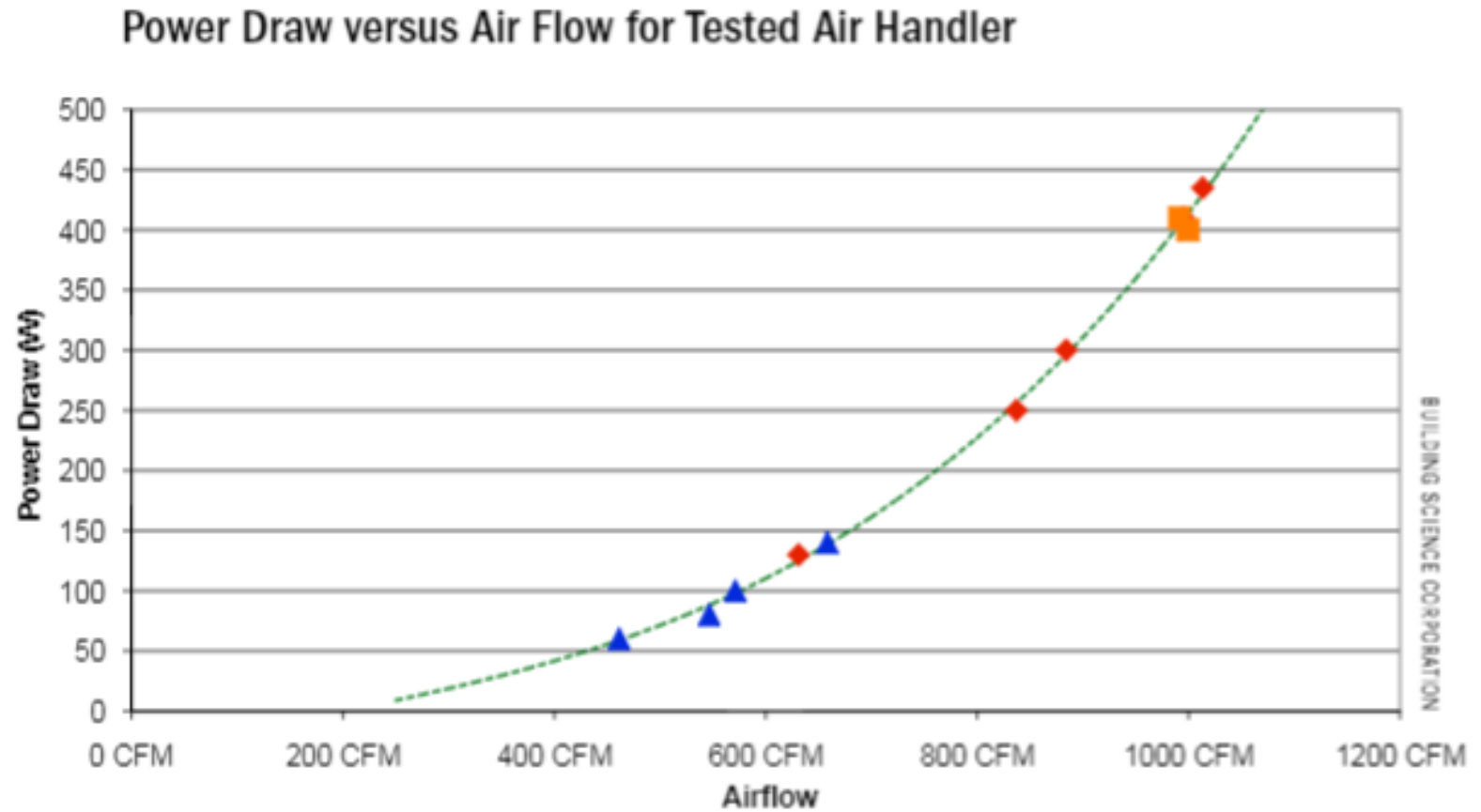
(This wattage is high, as it's capturing electric backup heat also.)

Total External Static Pressure

- What can increase TESP?
- **Wrong fan speed**
- **Dirt** - primarily in the filter &/or coil
- **Restrictions** in the ductwork system or filter
- The greater the TESP, the less the airflow with PSC motors, or the higher the wattage draw (with ECMs)

Wrong fan speed





Slide credit: Building Science Corporation

**I measure the heat-rise
to evaluate appropriateness of
fan speed.**

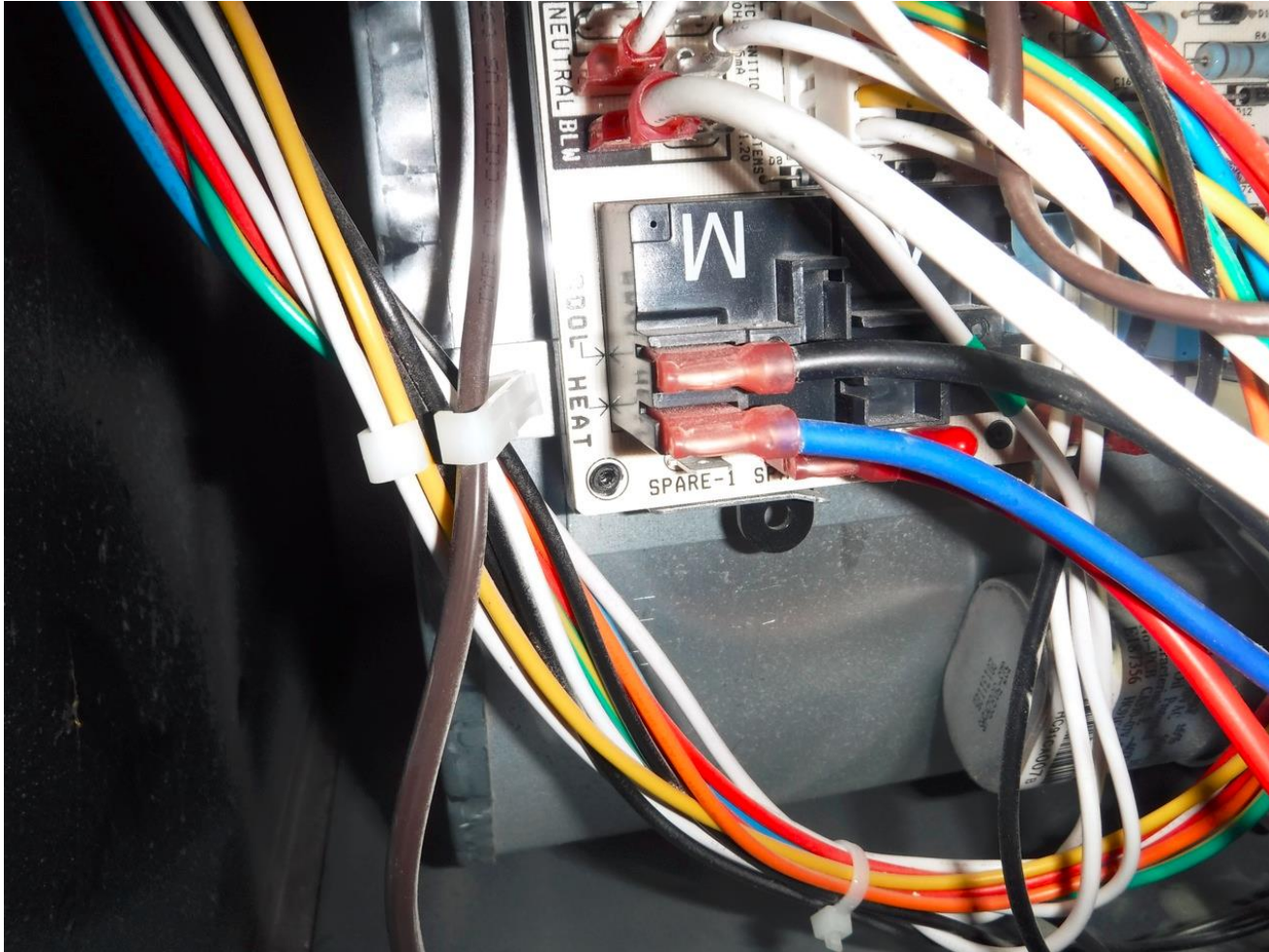


Heat Rise/Temp Rise Basics

- The slower the airflow, the greater the heat rise
- The faster the airflow, the lower the heat rise.
- Compare to manufacture's chart

OUTPUT SORTIE		See Note Below Voir La Note Ci-dessous	BTU/HR BTU PAR HRE	78,000	-	31,000		
AIR TEMPERATURE RISE AUGMENTATION DE LA TEMPERATEUR DE L'AIR		DEG. F	40 - 70	50 - 80	35 - 65			
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4,500 - 10,000 FT. 1372 - 3050 m		REFER TO INSTALLATION MANUAL RESPECTER LES INSTRUCTION D'INSTALLATION						
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MAX. HEATING EXT. STATIC PRESS. PRESS. STATIQUE EXT. MAX. EN MODE DE CHAUFFAGE			0.5		0.125			
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			1	0	0	1	0	24
			25.4	0	0	25	0	610

Adjust Fan Speeds as needed



Not as hard as you think!

Adjusting Fan Speeds

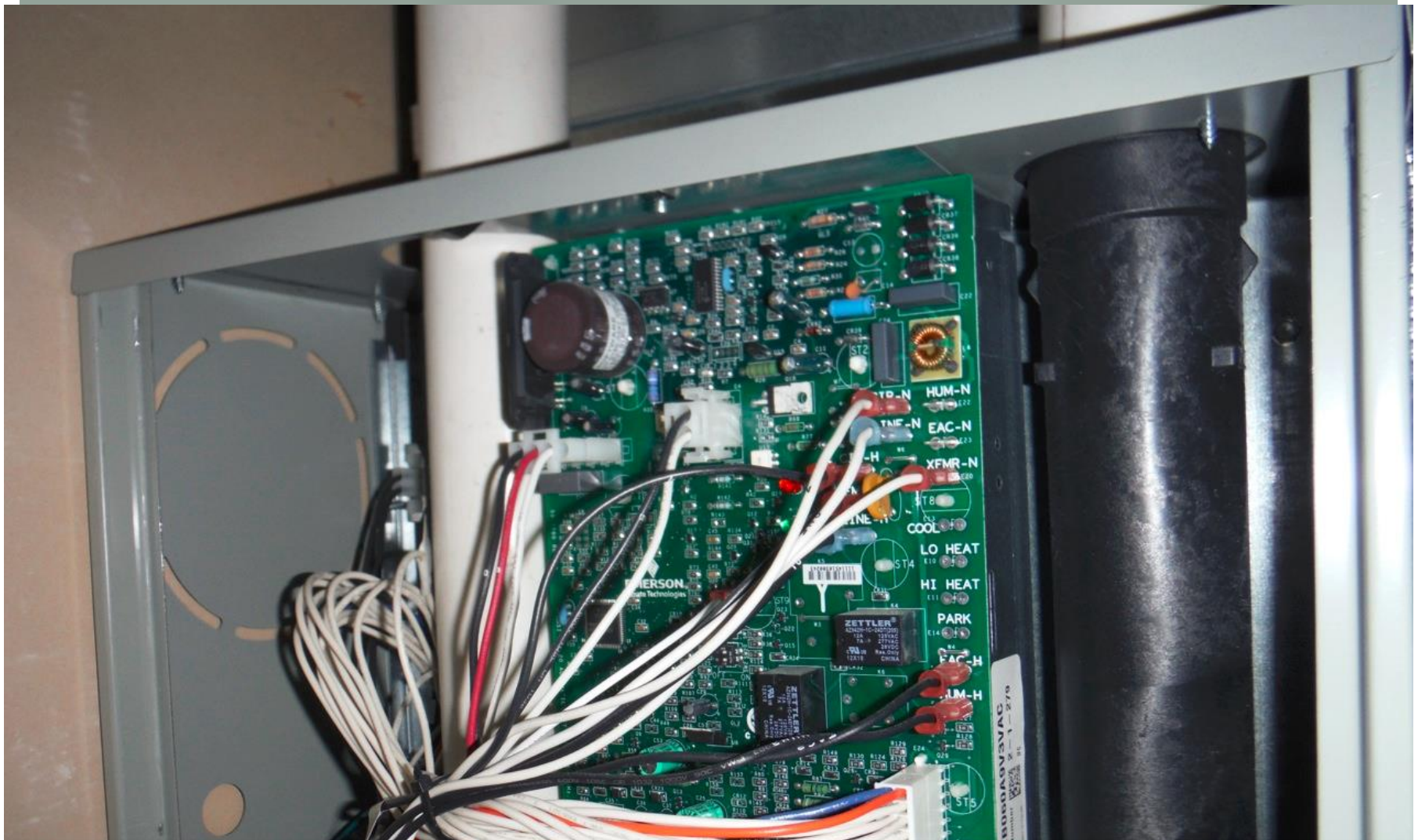
THERMOSTAT HEAT ANTICIPATION SETTINGS

.65 AMP	HONEYWELL VALVE
.50 AMP	WHITE-RODGERS VALVE

JACKPLUG CHART	
JACK/PLUG-GAS	
JACK/PLUG-BURNER CONTROL	
JACK/PLUG-BLOWER DECK	
JACK/PLUG-COMB. AIR BLOWER	
JACK/PLUG-BLOWER DECK	
JACK/PLUG-INDUCER(R33)	
JACK/PLUG-IGNITION	

BLOWER SPEED CHART								
UNIT	FACTORY CONNECTED SPEED TAPS					MOTOR SPEEDS AVAILABLE		
	COOL	HEAT	ACB LOW	M1	M2			
02-50	BLACK	YELLOW	RED	----	----	3		
03-50		YELLOW		----	BROWN	4		
03-75		BROWN		----	YELLOW	4		
04/5-75		YELLOW		BROWN	BLUE	5		
03/4-100		YELLOW		----	BROWN	4		
03/4-125		BROWN		----	YELLOW	4		
04/5-100, 125		YELLOW		BROWN	BLUE	5		
BLOWER SPEED SELECTION								
HI →		YELLOW			RED	3		
BLACK		BROWN			RED	4		
SPEED TAPS		BLACK	BROWN	BLUE	YELLOW	RED	5	

The furnace installation manual usually has a chart to tell you which colors represents which speed.



Some models are a little more complex.
Dip switches need to be adjusted
according to the desired settings

Re-Check Heat-rise/Temp-drop



Example 1

Air Handler/ furnace__NUGE100BG01
Rated Capacity__100,000 / 82,000__
Heat Rise 40° - 70°
4" Merv 13 filter (4 months old)
Ecobee thermostat - _1/2 HP PSC motor

1) Take static pressure measurements - IWC or Pascals

Heat mode mode

AC/ Circulation Mode

a. Before filter ____-64____ (Return system)
b. After filter ____-176____
c. Before coil ____+62____
d. After blower ____N/A____ (Supply system)
e. wattage ____680____

a. Before filter ____-71____
b. After filter ____-188____
c. Before coil ____+62____
d. After blower ____N/A____
e. wattage ____840____

2) Allowable Total External Static Pressure - TESP - from manufacturers nameplate

____125____ (IWC x 250 = pascals)

____125____

Measured TESP = Absolute value of [c] + [d].

____238____

____250____

High TESP pressures indicate many possible problems - isolate where the restrictions are:

3) Ideal Return pressures = 20% of TES

____25____

____25____

Measured return pressure is = a

____-64____

____-71____

High values indicate **restrictions in return system**, lower values may indicate duct leakage or low fan speed

High TESP

Example 1

- 4) Ideal max filter pressure drop = 20% x TESP 25 25
Pressure drop across Filter = [b] - [a] 112 117

High value indicates problems such as: **Clogged filter or Too restrictive of filter** - decreases airflow & cooling capacity

- 5) Ideal coil pressure drop = 40% of TESP 50 50
Pressure drop across coil = c - b N/A N/A

High values may indicate Dirty coil - inspect if possible - decreases airflow & cooling capacity

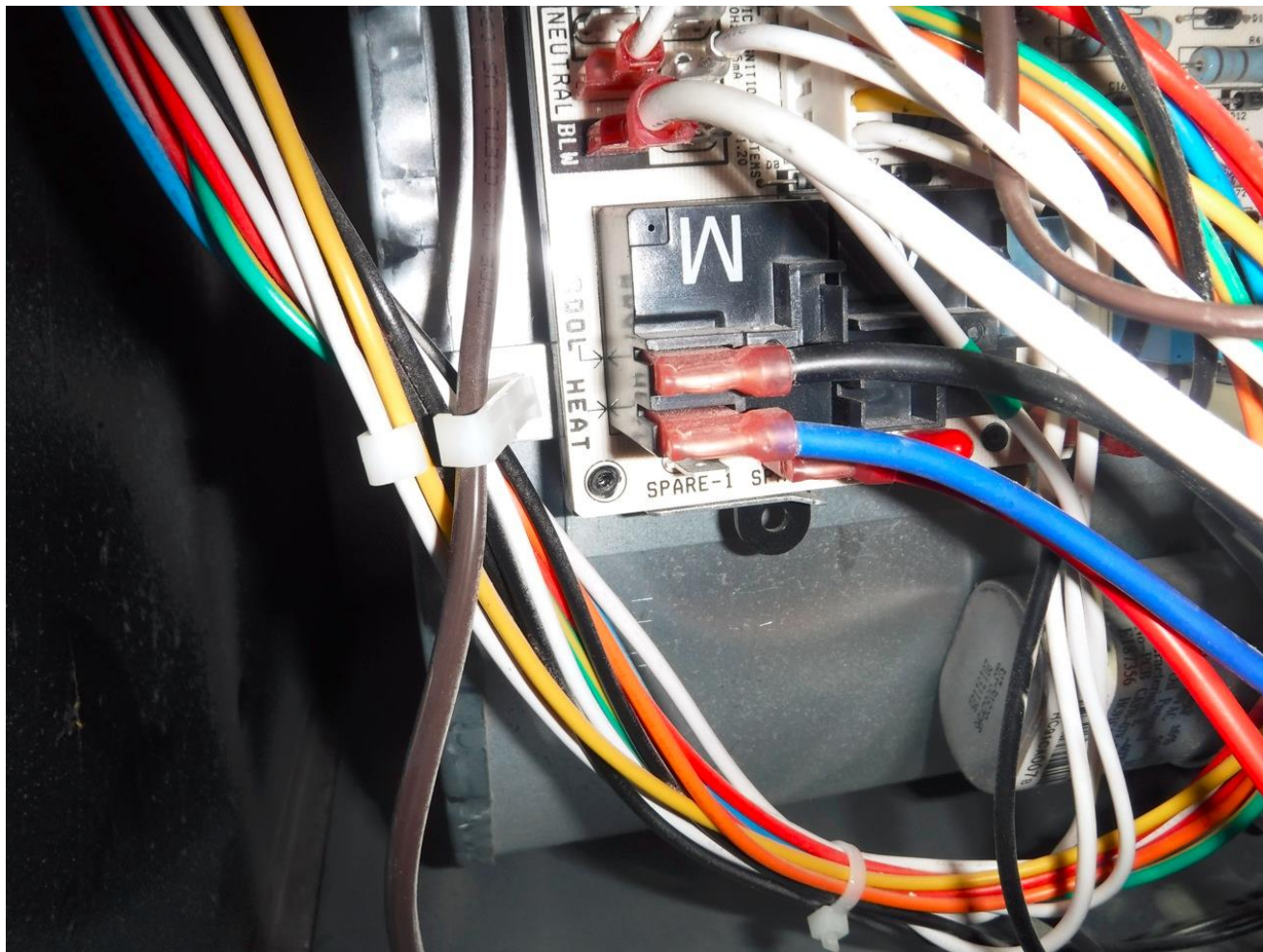
- 6) Ideal supply duct pressure = 20% of TESP 25 25
Measured supply duct pressure = d. 62 62

High values indicate **restrictions in supply system**. Lower values could indicate duct leakage or low fan speed)

- 7) Dry bulb temperature from return hole 72.5
Dry bulb temp from supply hole 127°
Heat rise = 54.5

& Low heat rise

Adjust Fan Speed Down



Example 1 retest

2/8/17 - adjusted
Air Handler/ furnace NUGE100BG01 1/2 HP
Rated Capacity 100,000 / 82,000
Heat Rise 40° - 70°
4" Merv 13 filter (4 months old)
Ecobee thermostat - 1/2 HP PSC motor

- 1) Take static pressure measurements - IWC or Pascals

Heat mode	mode	AC/ Circulation Mode
a. Before filter	<u>-62.5</u> (Return system)	a. Before filter <u>-63</u>
b. After filter	<u>-165</u>	b. After filter <u>-165</u>
c. Before coil	<u>+56</u>	c. Before coil <u>+55</u>
d. After blower	<u>N/A</u> (Supply system)	d. After blower <u>N/A</u>
e. wattage	<u>550</u>	e. wattage <u>480</u>

- 2) Allowable Total External Static Pressure - TESP - from manufacturers nameplate

<u>125</u> (IWC x 250 = pascals)	<u>125</u>
Measured TESP = Absolute value of [c] + [d].	
<u>221</u>	<u>220</u>

High TESP pressures indicate many possible problems - isolate where the restrictions are:

- 3) Ideal Return pressures = 20% of TES 25 25
Measured return pressure is = a -62.5 -63

High values indicate **restrictions in return system**, lower values may indicate duct leakage or low fan speed

Lower TESP

Example 1 retest

4) Ideal max filter pressure drop = 20% x TESP 25 25
 Pressure drop across Filter = [b] - [a] -102.5 -102

High value indicates problems such as: **Clogged filter or Too restrictive of filter** - decreases airflow & cooling capacity

5) Ideal coil pressure drop = 40% of TESP 50 50
 Pressure drop across coil = c - b N/A N/A

High values may indicate Dirty coil - inspect if possible - decreases airflow & cooling capacity

6) Ideal supply duct pressure = 20% of TESP 25 25
 Measured supply duct pressure = d. 56 55

High values indicate **restrictions in supply system**. Lower values could indicate duct leakage or low fan speed)

7) Dry bulb temperature from return hole 68°
 Dry bulb temp from supply hole 126°
 Heat rise = 58°

Lower speed = higher heat rise, & lower static pressures

Total External Static Pressure

What else can increase TESP?

- Ø Dirt - primarily in the **filter** &/or coil
- Ø Restrictions in the ductwork system **or filter**



A wider filter (4") has about 4 x's the surface area as the 1" filter and offers less restriction to the system.

The problem is they are expensive, so people don't change them as often as they should.

Dirty Filters are a big problem



Dirty Coils are a bigger problem



Example 2

Air Handler/ furnace GMUH150-E5A 3/4 HP
 Rated Capacity 150,000 INPUT 120,000 Output _____
 HEAT RISE - 50°-80°
 Filter - FPR -10 (MERV 12) 1" dirty

1) Take static pressure measurements - IWC or Pascals

Fan On - Circulation Mode

a. Before filter -50.8 (Return system)
 b. After filter -148
 c. Before coil +115
 d. After blower +19 (Supply system)
 e. wattage 750
 f. CFM 1050

Heat Mode

a. Before filter -47
 b. After filter -143
 c. Before coil +101
 d. After blower +18
 e. wattage 730
 f. CFM 1000

2) Allowable Total External Static Pressure - TESP - from manufacturers nameplate

125 (IWC x 250 = pascals)
263

125
244

High TESP pressures indicate many possible problems - isolate where the restrictions are:

3) Ideal Return pressures = 20% of TES
 Measured return pressure is = a

25
50.8

25
-47

High values indicate **restrictions in return system**, lower values may indicate duct leakage or low fan speed

4) Ideal max filter pressure drop = 20% x TESP
 Pressure drop across Filter = [b] - [a]

25
97.2

25

High value indicates problems such as: **Clogged filter** or **Too restrictive of filter** - decreases airflow & cooling capacity

Very High TESP

Example 2

decreases airflow & cooling capacity

5) Ideal coil pressure drop = 40% of TESP	50	50
Pressure drop across coil = c - b	97	83

High values may indicate **Dirty coil** - inspect if possible - decreases airflow & cooling capacity

6) Ideal supply duct pressure = 20% of TESP	<u>25</u>	<u>25</u>
Measured supply duct pressure = d.	<u>19</u>	<u>18</u>

High values indicate restrictions in supply system. Lower values could indicate duct leakage or low fan speed)

7) Dry bulb temperature from return hole NO AC 85°
 Dry bulb temp from supply hole _____ 160°+
 Heat rise = _____ 75°+

Low speed Wattage 750 Cost per hour \$0.0975 per year \$ 854.1

1050	CFM measured w/ TruFlow	CFM/ watt	1.4
------	-------------------------	-----------	-----

Heating speed Wattage 730 **Cost per hour** \$ \$0.0949

1000 CFM measured w/ TruFlow CFM/ watt 1.37

This fan speed is too low & should be adjusted up - furnace shut down on high limit

But restrictions in the ductwork prevented proper airflow.

Total External Static Pressure

What else can increase TESP?

- Restrictions in the ductwork system (harder to fix)

A photograph of an HVAC unit's interior, showing a dark, rectangular coil. The coil is heavily covered with a thick layer of brown, fuzzy material, likely mold or dust. The coil is framed by metal ductwork. A red text box is overlaid on the top right of the image.

Example 2

Pre-retrofit

HVAC tech removed the bug-filled coil first

Example 2

Pre-retrofit



A photograph of a white HVAC unit in a basement. The unit has a large, custom-built ductwork structure on top, which is made of white panels and has a curved, multi-sectioned design. The unit is sitting on a concrete floor, and there is some debris and a chair in the background.

Example 2 Post-retrofit

New ductwork & filters
About \$500.00
parts & labor



The new filter system - 4" Honeywell MERV
13 with a 1" fiberglass pre-filter

Much less restrictive than a clean 1" filter.



A pre-filter is added to catch the largest “boulders” in older duct systems, and should be changed monthly.

This enables the larger filter to last 6 months or longer





After improving air flow, we are able to change out permanent split capacitor motor (PSC) with an ECM. The drop in wattage (same airflow) is often very significant.

This model allows us to set up a low continuous airflow for filtration, ~400 - 700 CFM, @120 - 180 Watts of power.

Example 2

New ECM motor install -
an additional \$500.00
parts & labor



Filter - New MERV 13 Horizontal, with pre-filter.

1) Take static pressure measurements - IWC or Pascals

Fan On - Circulation Mode

Heat Mode

a. Before filter ____ -16 ____ (Return system)
 b. After filter ____ -38 ____
 c. Before coil ____ +15 ____
 d. After blower ____ +9 ____ (Supply system)
 e. wattage ____ 177 ____
 f. CFM ____ 720 ____

a. Before filter ____ -40 ____
 b. After filter ____ -88 ____
 c. Before coil ____ +51 ____
 d. After blower ____ +20 ____
 e. wattage ____ 644 ____
 f. CFM ____ 1230 ____

2) Allowable Total External Static Pressure - TESP - from manufacturers nameplate

____ 125 ____ (IWC x 250 = pascals)
 ____ 53 ____

____ 125 ____
 ____ 139 ____

High TESP pressures indicate many possible problems - isolate where the restrictions are:

3) Ideal Return pressures = 20% of TES ____ 25 ____
 Measured return pressure is = a ____ -16 ____

____ 25 ____
 ____ -40 ____

High values indicate restrictions in return system, lower values may indicate duct leakage or low fan speed

4) Ideal max filter pressure drop = 20% x TESP ____ 25 ____
 Pressure drop across Filter = [b] - [a] ____ 22 ____

____ 25 ____
 ____ 48 ____

High value indicates problems such as: Clogged filter or Too restrictive of filter - decreases airflow & cooling capacity

Example 2 - post retrofit - TESP nearly cut in half

5) Ideal coil pressure drop = 40% of TESP 50 50
 Pressure drop across coil = c - b 6 31

High values may indicate Dirty coil - inspect if possible - decreases airflow
 & cooling capacity

6) Ideal supply duct pressure = 20% of TESP 25 25
 Measured supply duct pressure = d. 9 20

High values indicate restrictions in supply system. Lower values could
 indicate duct leakage or low fan speed)

7) Dry bulb temperature from return hole NO AC 71°
 Dry bulb temp from supply hole 147°
 Heat rise = 76°

Low speed Wattage 177 Cost per hour \$0.022 per year \$193.81

720 CFM measured w/ TruFlow CFM/ watt 4.07

Heating speed Wattage 644 Cost per hour \$ \$0.0805

1230 CFM measured w/ TruFlow CFM/ watt 1.9

Example 2 - post retrofit

24/7 filtration for less than \$200 a year (instead of
 \$854.00 pre-retrofit)

ROCIS Air Handler Retrofit

Post-retrofit (Case w2i9)

STEP 1

Modified larger return drop



(Case w2i9)

ROCIS Air Handler Retrofit

STEP 1

Modified larger return drop

Larger return drop

2-part filter rack
(20" x 25")
Horizontal
(4" MERV 13 +
2" pre or post
filter)

90° transition
designed for better
air flow (heel &
throat); lower static



RESULTS:

Pressure drop across filter:

Pre: 93 Pa, Post: 16 Pa

**Allowable (total system)
TESP: 125 Pa**

(Case w2i9)

ROCIS Air Handler Retrofit

STEP 2 (not always needed)

New ECM

Labor & materials \$500



RESULTS:

In continuous mode:

- 4.27 CFM/watt
- 120 Watts

ECM
replacement

Fan speed adjusted
to optimize heating,
cooling, &
continuous
performance.

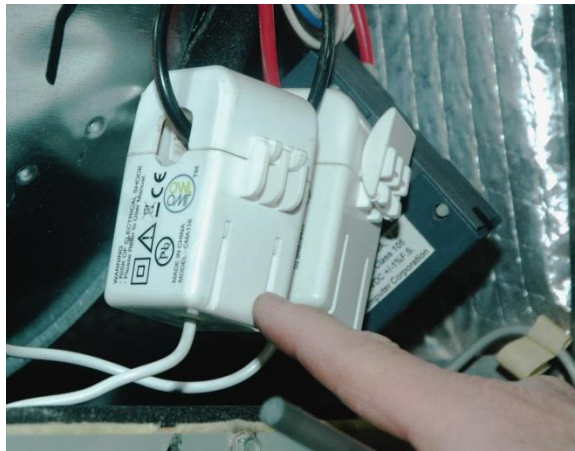
(Case w2i9)

ROCIS Air Handler Retrofit

STEP 3

Adjust fan speeds to optimize heating, cooling, & continuous performance

Verify system air flows, watt-draw, & static pressure



ROCIS Air Handler Retrofit

STEP 4

Monitor performance

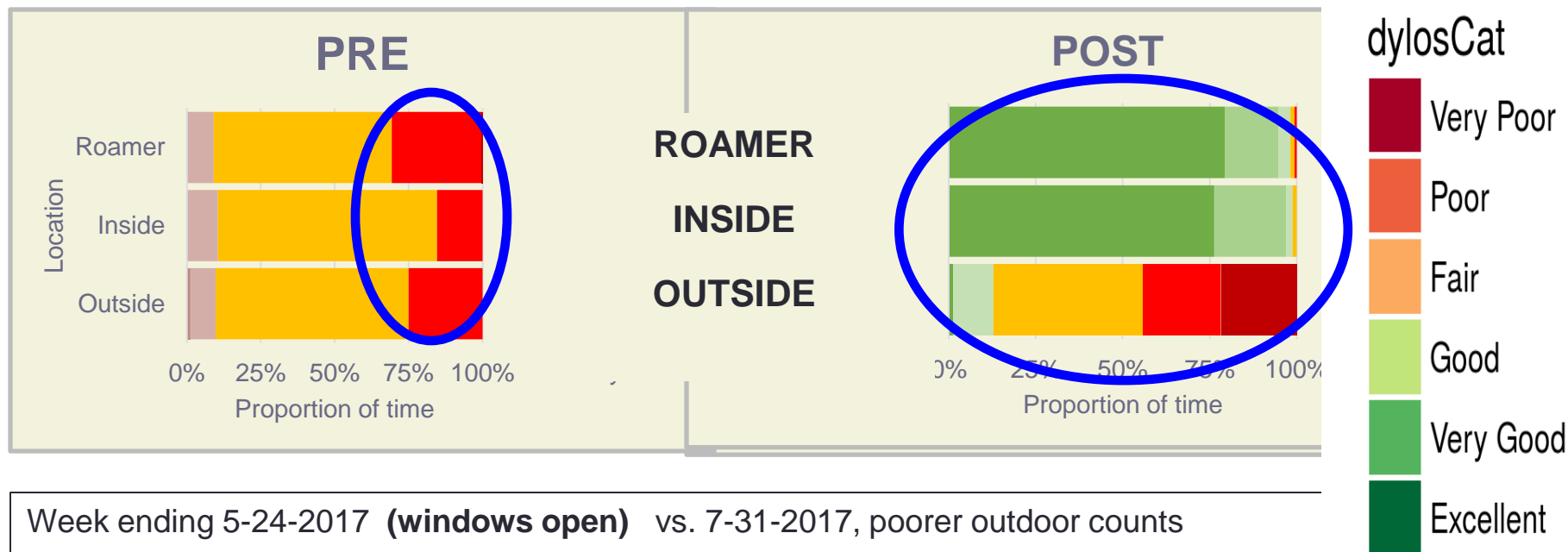
Monitor inside particles

(0.3, 0.5, 1.0 & 2.5 microns)



Monitor change in
static across filter

Case w2i9 Pre & Post – Air Handler Retrofit



INTERVENTION:

ECM blower (lower air flow & energy cost on continuous setting)

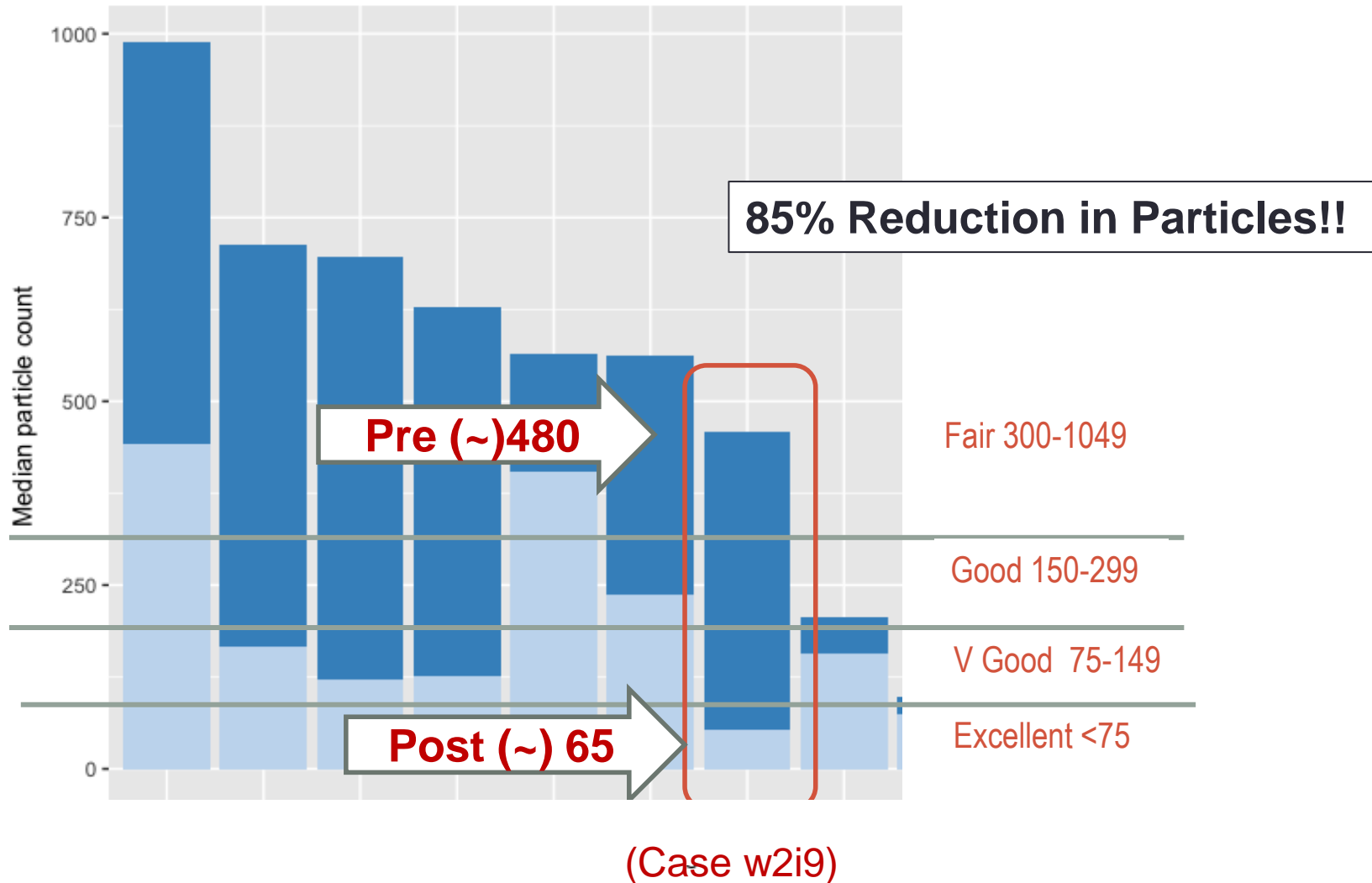
New return (larger 20" x 25" MERV 13 filter & pre-filter)

Cost (labor & materials): \$1,000

RESULTS: Lower CO₂ in bedroom **24/7 annual operating cost: \$131.40**

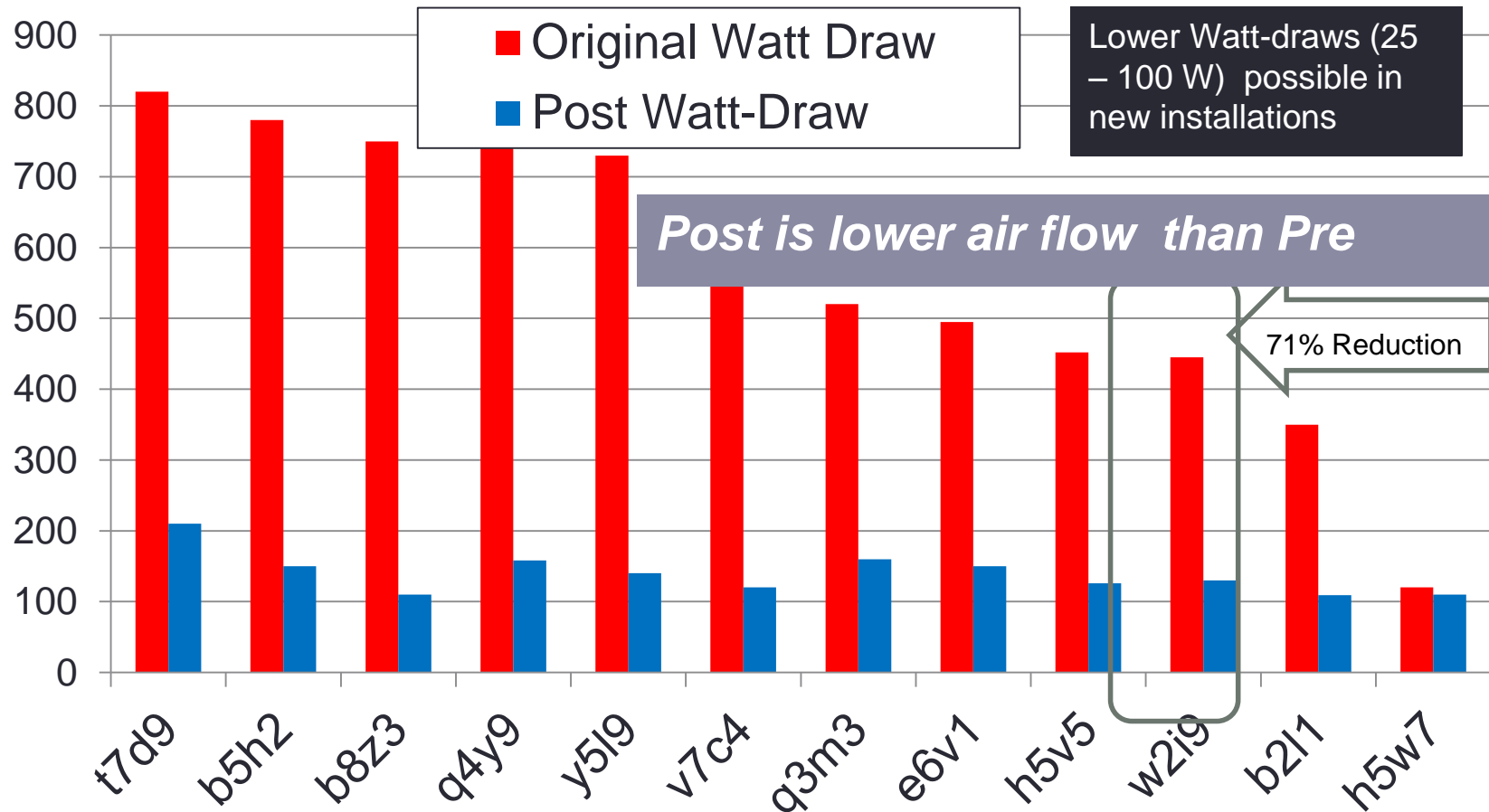
Selected ROCIS Intervention Homes

Pre-Post Median Particle Count



Air Handler Interventions

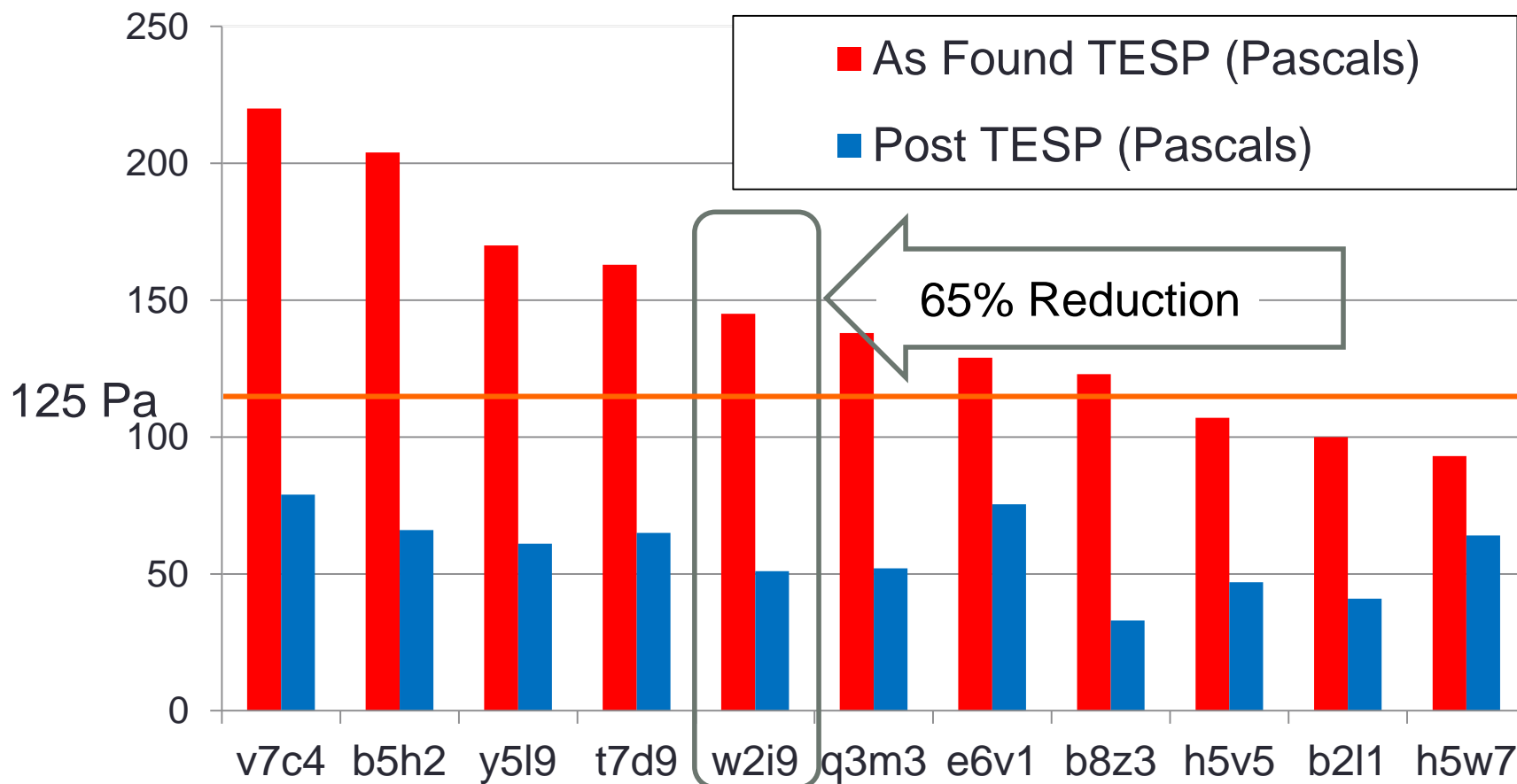
Pre-Post Continuous Watt-Draw



Use these codes (**w2i9**) to view particle data on ROCIS LMCP Data Explorer
<http://rocis.org/rocis-data-explorer>

Air Handler Interventions

Pre-Post TESP (Continuous Mode)



Reduction due to: 1) adjusting speed of existing ECM (2 cases);
2) ECM change-out (9 cases).

PSC motors & ECMs are ½ HP w/ nameplate TESP limit of 125 Pascals



Rhett Major
The Energy Doctor
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BACK TO LINDA... ROCIS AIR HANDLER INQUIRY

Results & Implications



What is going on in this home?

➤ ROCIS Data Explorer Participant Example 7

- Click the link below to see ROCIS team member Don Fugler walk through an example of a participant's home data.

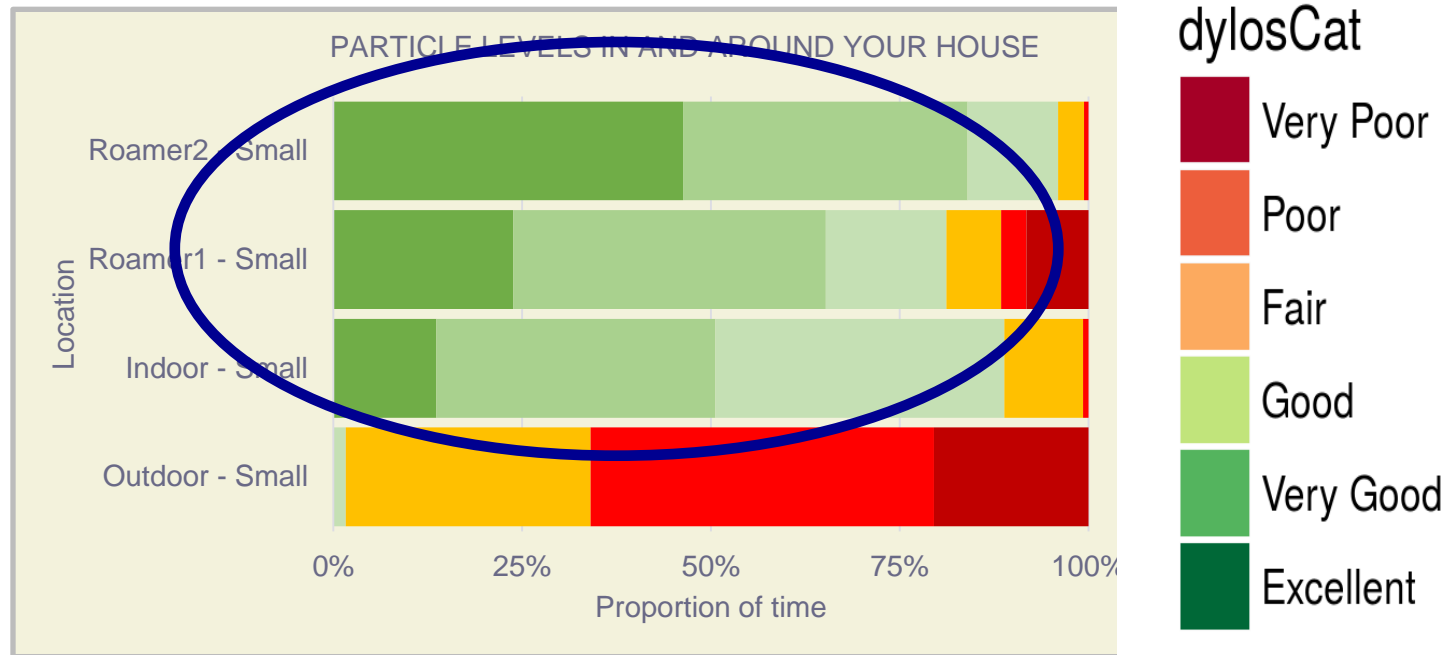
Plug in the code **w2i9** to the Data Explorer (link above) to further examine this participants home.

<http://rocis.org/rocis-data-explorer-participant-example-7>

24/7 Filtration/AHU + Portable Air Cleaner

Pre & post:
Used portable
air cleaners

2,240 CFM₅₀



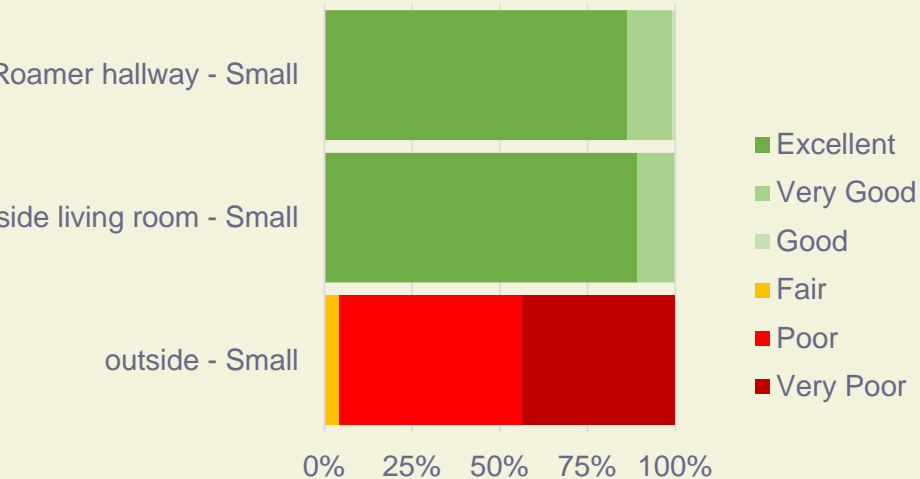
Intervention 07-12-17: ECM, new return drop w horizontal 20"x25" MERV 13 filter w/pre-filter

Results: Continuous Watt draw: pre: 495, post:150; 2.71 CFM/Watt
Pressure drop over filter: 52 PA to 17.5 PA

24/7 annual operating cost: \$164.25

Recommendations: increase supply-side ductwork; downsize AC when replaced

PARTICLE LEVELS IN AND AROUND YOUR HOUSE

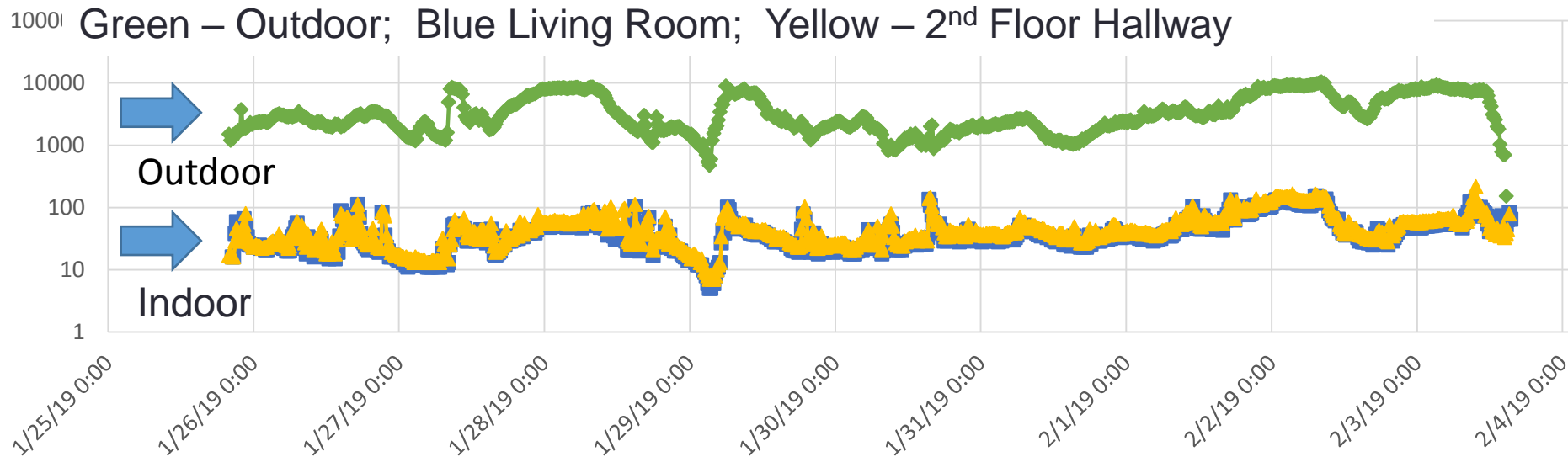


Air Handler 24/7 – MERV 13 Filter

Indoor tracks outdoor
Indoor uniform – 2 locations
Also – 2nd fl portable air cleaner

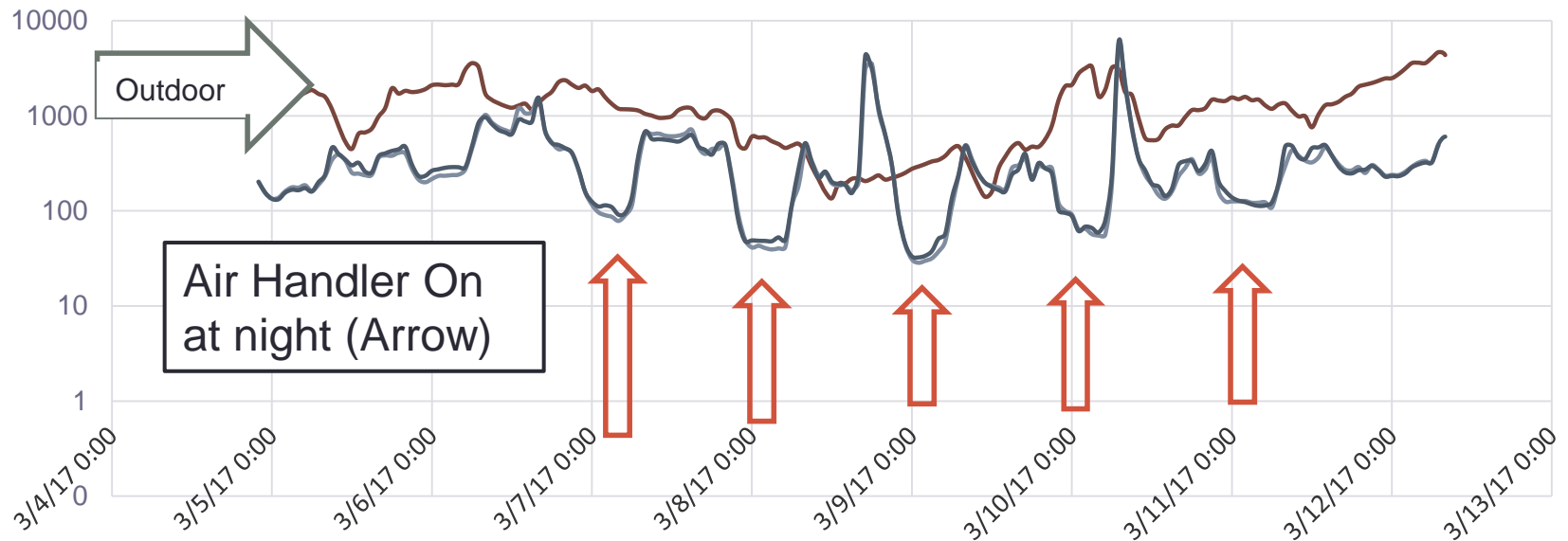
Continuous Mode: **\$12/month**
Post: 110 watts; 500 CFM

Dylos small (0.5+ microns) (#/1/100 ft³)



DYLOS TOTAL PARTICLES

Night-time Air Handler Use



0.5+ µm particles per 1/100 ft³; 15-minute avg.

Lower particle exposure during periods of greatest occupancy

Intervention (Dec. 16-Mar. 17): ECM, return drop w/ horizontal MERV 12 filter & pre-filter

Results: Continuous Watt-draw: pre 750; post:126; 3.57 CFM/Watt

System much quieter

Annual operating cost (8 hr./day): \$44/yr.

This family (b8z3) uses natural ventilation (no AHU/filter) 5+ months/year

What Factors Should Be Considered Prior to Longer Run Time with Higher MERV Filter?

What Factors Should Be Considered Prior to Longer Run Time with Higher MERV Filter?

- 1) Fan operating cost
- 2) TESP within name plate
- 3) Duct system issues, such as leaks, ducts outside conditioned space
- 4) Face velocity for effective filtration
- 5) Filter maintenance (when operated 24/7 high MERV 1" filters clog very quickly)

Filter / AHU Inquiry: Questions

- ECM selection for better energy performance
- Filter replacement issues
(\$ & performance, occupant feedback, persistence)
- Selection of appropriate filter(s) (pre/post/larger)
- Bypass (leakage) around filter
- Control strategies
 - Such as EcoBee or Nest thermostat cycling options
 - Integration w/ IAQ sensor(s) - How good is good enough?
(How important is <1 micron particle sensitivity?)

Are ECMs the Solution?

Not by themselves...

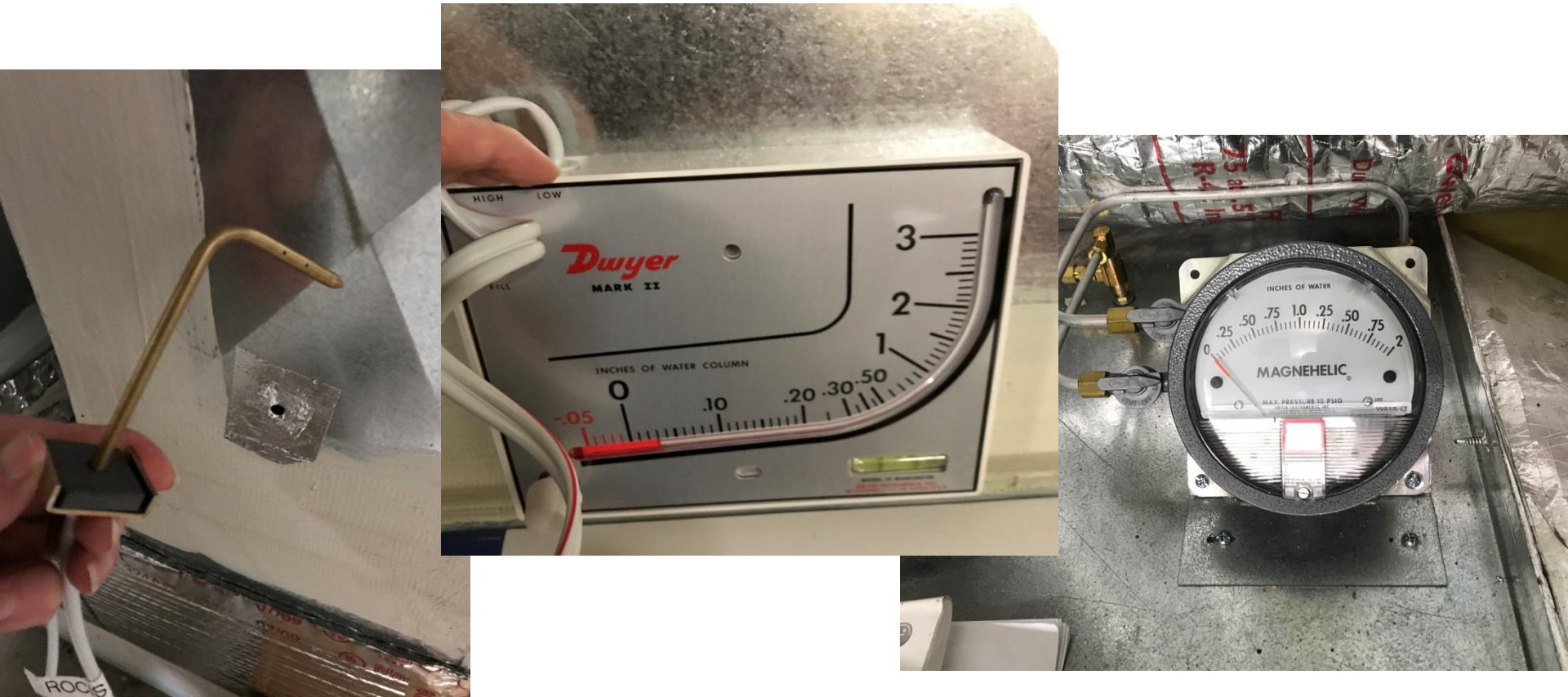
- Even with ECMs, 24/7 operation of central AHU can have a huge adverse impact on energy use & CO₂ emissions
- *Correct blower speed, TESP, & good ducts are essential*
- Must avoid clogged filters & inappropriate filters
- Two of our systems with the highest watt-draw (over 1000) were $\frac{3}{4}$ HP ECMs with restricted ductwork

Items to Explore

ECM change-out or Keep PSC Motor?

- PSC motor set for 15 minutes/hour at higher flow or continuous at night?
- Same CADR (clean air delivery rate?)
- If so, reduction in particles may be achieved with some PSC motors, at half the intervention cost (just return drop & deeper/larger MERV 13 filter)
- *Question: Same reduction in smaller particles or will higher face velocity affect filter performance?*

When Do Filters Need to Be Replaced?



Occupant feedback tools to measure pressure drop over filter

Install when feasible & train occupants

Jury is out on effectiveness; clear labeling & reminders could increase impact

With our multi-speed ECM no impact on energy use, just air flow & TESP

What are Implications for WAP / HP / Healthy Homes?

- Integrate diagnostic w/ inspection?
- Integrate as part of healthy home intervention?
- Integrate intervention w/ HVAC upgrade?
- Or at a minimum screen for referral for full diagnostic

Big Opportunity at HVAC replacement

- Downsize HVAC to reduce TESP
- Incorporate return drop modification & option for larger, deeper filter
- Set blower speeds for optimal performance
- Address duct system shortcomings
- To ponder...
 - Could potential filtration health & comfort benefits add impetus to getting HVAC systems designed & installed correctly?

What is Your Frame of Reference??

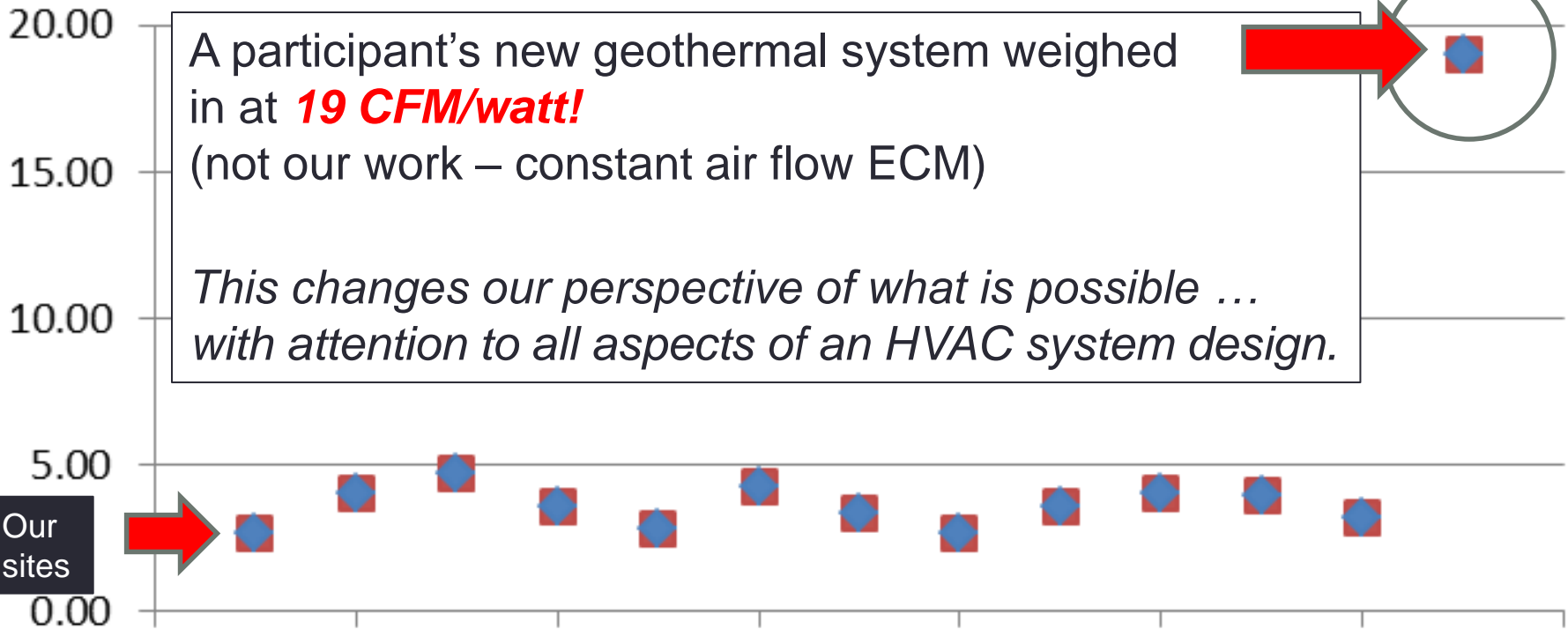
CFM/Watt (continuous mode)

CFM/W

A participant's new geothermal system weighed in at **19 CFM/watt!**
(not our work – constant air flow ECM)

*This changes our perspective of what is possible ...
with attention to all aspects of an HVAC system design.*

Our
sites



***It should be easier to achieve significantly better performance
(CFM/watt in new HVAC installation)***

Intervention Summary

- These interventions can be effective; but household & HVAC **screening is essential**
- The **tighter** the house/building, the **greater** the **impact** of filtration...
- But, the tighter the building, the more critical it is to **control indoor sources**
- One option - shift focus from building exposure to **human exposure**, e.g., air quality in bedrooms **while people are sleeping**



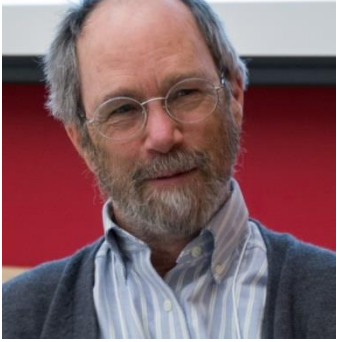
Bottom Line!

Integrated solutions are needed to enhance health, resilience, energy efficiency, comfort, & durability (engagement, building tightness, source control, O&M)

Ideally, improve outdoor air quality!

*Thanks to Phil Johnson &
The Heinz Endowments for supporting the
ROCIS initiative
(Reducing Outdoor Contaminants in Indoor Spaces)
and
Our 250+ Project Participants!*

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Questions?

<http://ROCIS.org/>

- White papers & presentations
- Access to resources & research results
 - LCMP <http://rocis.org/rocis-low-cost-monitoring-project>
 - ROCIS Brief - Ducted Range Hood (Tom Phillips)
 - <http://rocis.org/kitchen-range-hoods>
 - Air Handler Inquiry <http://rocis.org/air-handler-inquiry>
 - ROCIS Data <http://rocis.org/rocis-data>
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Stay Tuned...

ROCIS Brief - Portable Air Cleaners

Video Shorts - Telling the Story